

As for customers, the company will rely on the following channels:

- **Traditional Advertising** - Billboards, magazine, and newspaper advertisement will be a popular way of "getting the world out" to the public
- **Google Ads** - This is a very effective way of advertising on the internet
- **Word of Mouth** - This is the most important channel to ensure survival of the company. If people are satisfied with the products, prices, values, companies they deal with, and customer service, then they are likely to tell other people about it.
- **Facebook and Twitter** - We will try to forge relationships with social networking websites and try to spread the word through this method. Additionally, the company can advertise through these websites.
- **Viral Marketing** - This is an effective way of getting the company's brand name out, and ensuring people will tell their friends about it. The company may use a marketing agency specifically designed in brand awareness to help accomplish this goal.

Pricing Strategies

At the launch of our website, traffic may be very low, so discounted offers will likely be at least maintained for example at 50% off the original price. As the site grows and word of mouth spreads about group buying, the company may be able to get higher discounts larger, than 50%. In order for that to happen, there must be traffic of several thousand customers a day, where a percentage of those will actually purchase the item being offered.

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At the beginning, we intend to set a low commission taken by sales from our website, in order to get businesses to post offers on our website. The standard commission in this industry in the U.S. is 50% of the price of the deal after the discount. For example, if the original price of an item is \$100, and the discount is \$50, then the group buying website's cut is a negotiated percentage of that amount, which may be as high as half of the discounted price. In order for the business to make any profit from this, they have to sell a very large quantity of items. Additionally, the business must realize that it has widened its customer base, and if the registered members are satisfied, they may be repeat customers.

Tourism Deals

We recognize that one of Jamaica's largest industries is tourism from North America, South America, and Europe. Therefore, we plan to form partner alliances with travel agencies in Jamaica that offer deals to the island. In order for us to do this, we may have to also find partners with other group buying websites in the U.S. to market the deals to customers that we find. In the future, we will try to achieve the status of a "deal of the day website" of travel packages to Jamaica.

Free Link Strategy

The company intends to employ the strategy of "free links" to its website. Under this strategy, we will allow customers who notify several of their friends about the deal to receive the deal for a huge discount or even possibly free. For our website, if three or more customers arrive at the website through the link of their friend, they will receive the

deal for free. We intend to use this strategy from the beginning. This is an aggressive marketing tactic that will encourage buyers to notify their friends of the deal, and will possibly help secure hundreds upon hundreds of customers each day. Under this strategy, customers with more social capital will be able to capitalize on many free or heavily discounted deals.

Frequent Loyalty Card

We also intend to use the strategy of a "frequent loyalty card" in our marketing program. This will be similar to a frequent flyer card program for an airline. Under this approach, anytime a customer purchases items on our website they will gather points. When the customer accumulates a certain amount of points, they will be able to redeem the points for certain gifts, discounted deals, or even deals for free. The more the customer spends on purchases, the more points they will accumulate. Also, if they link their friends to the website, they will accumulate even more points. A number will be attached to the card, and the card number will be saved on the website when the user is logged in. With the use of a frequent loyalty card, customers with larger social networks will be able to capitalize on more great deals.

Company Goals

We have a number of goals for our short term and long term future. Since we are entering the market with limited competition in Kingston and other cities in Jamaica, we believe we will have a huge branding advantage to any other competitor who plans to enter the market afterward. If we become successful, we anticipate that Medora could become synonymous with group buying just as Groupon is in the U.S. If the concept of group buying is successful and sustains itself well in Jamaica, then we may enjoy similar advantages that Groupon has, and may achieve the status of "household name" in Kingston and possibly throughout Jamaica.

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Competitive Advantages

We believe we have a number of competitive advantages in the Jamaican market. First and foremost, there are few websites of our kind focusing on deals of the day in the aforementioned cities. Since the concepts of group buying and deals of the day are relatively new in the western hemisphere, it may take a while for any competitor to try and play catch up. We believe another major competitive advantage of ours is going to be its aggressive marketing and sales strategy. We plan to use everything in our power and most of our resources towards building our brand image through word of mouth, social networks, and other forms of advertising. We believe the use of Facebook and Twitter links will also be a large aid to our success.

MANAGEMENT

Our sole officer and director serve until his successor is elected and qualified. Our officer is elected by the board of directors to a term of one (1) year and serves until his or her successor is duly elected and qualified, or until he or she is removed from office. The board of directors has no nominating, auditing or compensation committees.

The name, age and position of our sole officer and director is set forth below:

Name and Address	Age	Position(s)
Craig McKenzie	29	President, Principal Executive Officer, Principal

7 Wareham Road
Kingston, Jamaica, W.I.

Financial Officer, Principal Accounting Officer
Secretary, Treasurer and sole member of the
Board of Directors

All directors have a term of office expiring at the next annual general meeting of our company, unless re-elected or earlier vacated in accordance with our Bylaws. All officers have a term of office lasting until their removal or replacement by the board of directors.

Background of Our Sole Officer and Director

On June 10, 2010, Mr. Craig McKenzie was appointed president, principal accounting officer, principal executive officer, principal financial officer, secretary, treasurer and sole member of our board of directors. From February 2003 to present, Mr. McKenzie has served as a Level 3 and Level 4 Technical Assistant with The Ministry of Health / National Blood Transfusion Service, of Kingston, Jamaica. His responsibilities include Blood component preparation, distribution, inventory, preparation of daily and monthly statistics, and to assist Medical Technologists.

None of the companies referred to above are parents, subsidiary corporations or other affiliates of Medora Corp.

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During the past ten years, Mr. McKenzie has not been the subject of the following events:

1. A petition under the Federal bankruptcy laws or any state insolvency law was filed by or against, or a receiver, fiscal agent or similar officer was appointed by a court for the business or property of such person, or any partnership in which he was a general partner at or within two years before the time of such filing, or any corporation or business association of which he was an executive officer at or within two years before the time of such filing;
2. Convicted in a criminal proceeding or is a named subject of a pending criminal proceeding (excluding traffic violations and other minor offenses);
3. The subject of any order, judgment, or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, permanently or temporarily enjoining him from, or otherwise limiting, the following activities:
 - i) Acting as a futures commission merchant, introducing broker, commodity trading advisor, commodity pool operator, floor broker, leverage transaction merchant, any other person regulated by the Commodity Futures Trading Commission, or an associated person of any of the foregoing, or as an investment adviser, underwriter, broker or dealer in securities, or as an affiliated person, director or employee of any investment company, bank, savings and loan association or insurance company, or engaging in or continuing any conduct or practice in connection with such activity;
 - ii) Engaging in any type of business practice; or
 - iii) Engaging in any activity in connection with the purchase or sale of any security or commodity or in

connection with any violation of Federal or State securities laws or Federal commodities laws;

4. The subject of any order, judgment or decree, not subsequently reversed, suspended or vacated, of any Federal or State authority barring, suspending or otherwise limiting for more than 60 days the right of such person to engage in any activity described in paragraph 3.i in the preceding paragraph or to be associated with persons engaged in any such activity;
5. Was found by a court of competent jurisdiction in a civil action or by the Commission to have violated any Federal or State securities law, and the judgment in such civil action or finding by the Commission has not been subsequently reversed, suspended, or vacated;
6. Was found by a court of competent jurisdiction in a civil action or by the Commodity Futures Trading Commission to have violated any Federal commodities law, and the judgment in such civil action or finding by the Commodity Futures Trading Commission has not been subsequently reversed, suspended or vacated;
7. Was the subject of, or a party to, any Federal or State judicial or administrative order, judgment, decree, or finding, not subsequently reversed, suspended or vacated, relating to an alleged violation of:

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- i) Any Federal or State securities or commodities law or regulation; or
 - ii) Any law or regulation respecting financial institutions or insurance companies including, but not limited to, a temporary or permanent injunction, order of disgorgement or restitution, civil money penalty or temporary or permanent cease-and-desist order, or removal or prohibition order, or
 - iii) Any law or regulation prohibiting mail or wire fraud or fraud in connection with any business entity; or

8. Was the subject of, or a party to, any sanction or order, not subsequently reversed, suspended or vacated, of any self-regulatory organization (as defined in Section 3(a)(26) of the Exchange Act (15 U.S.C. 78c(a)(26))), any registered entity (as defined in Section 1(a)(29) of the Commodity Exchange Act (7 U.S.C. 1(a)(29))), or any equivalent exchange, association, entity or organization that has disciplinary authority over its members or person associated with a member.

Audit Committee Financial Expert

We do not have an audit committee financial expert. We do not have an audit committee financial expert because we believe the cost related to retaining a financial expert at this time is prohibitive. Further, because we have just started our operations and have yet to generate any revenues, at the present time, we believe the services of a financial expert are not warranted.

EXECUTIVE COMPENSATION

The following table sets forth the compensation paid by us from May 6, 2010 (inception) through July 31, 2010 for

our sole officer. This information includes the dollar value of base salaries, bonus awards and number of stock options granted, and certain other compensation, if any. The compensation discussed addresses all compensation awarded to, earned by, or paid or named executive officers.

EXECUTIVE OFFICER COMPENSATION TABLE

Name and Principal Position (a)	Year (b)	Salary (US\$) (c)	Bonus (US\$) (d)	Stock Awards (US\$) (e)	Option Awards (US\$) (f)	Non-Equity Incentive Plan Compensation (US\$) (g)	Nonqualified Deferred Compensation Earnings (US\$) (h)	All Other Compensation (US\$) (i)	Total (US\$) (j)
Craig McKenzie President and Director	2010	0	0	0	0	0	0	0	0
	2009	0	0	0	0	0	0	0	0
	2008	0	0	0	0	0	0	0	0

We have no employment agreements with our sole officer. We do not contemplate entering into any employment agreements until such time as we begin profitable operations and generate revenue.

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The compensation discussed herein addresses all compensation awarded to, earned by, or paid to our named executive officers.

There are no other stock option plans, retirement, pension, or profit sharing plans for the benefit of our officers and directors other than as described herein.

Compensation of Directors

The member of our board of directors is not compensated for his services as a director. The board has not implemented a plan to award options to any directors. There are no contractual arrangements with any member of the board of directors. We have no director's service contracts.

DIRECTOR'S COMPENSATION TABLE

Name (a)	Fees Earned or Paid in Cash (US\$) (b)	Stock Awards (US\$) (c)	Option Awards (US\$) (d)	Non-Equity Incentive Plan Compensation (US\$) (e)	Nonqualified Deferred Compensation Earnings (US\$) (f)	All Other Compensation (US\$) (g)	Total (US\$) (h)
Craig McKenzie President and Director	2010	0	0	0	0	0	0

Employment Contracts

We have no employment contracts with any of our officers.

Long-Term Incentive Plan Awards

We do not have any long-term incentive plans.

Compensation of Directors

We do not pay our directors any money and we have no plans to pay our directors any money in the future.

Indemnification

Under our Articles of Incorporation and Bylaws of the corporation, we may indemnify an officer or director who is made a party to any proceeding, including a law suit, because of his position, if he acted in good faith and in a manner h reasonably believed to be in our best interest. We may advance expenses incurred in defending a proceeding. To the extent that the officer or director is successful on the merits in a proceeding as to which he is to be indemnified, we must indemnify him against all expenses incurred, including attorney's fees. With respect to a derivative action, indemnity may be made only for expenses actually and reasonably incurred in defending the proceeding, and if the officer or director is judged liable, only by a court order. The indemnification is intended to be to the fullest extent permitted by the laws of the State of Nevada.

Regarding indemnification for liabilities arising under the Securities Act of 1933, which may be permitted to directors or officers under Nevada law, we are informed that, in the opinion of the Securities and Exchange Commission, indemnification is against public policy, as expressed in the Act and is, therefore, unenforceable.

PRINCIPAL AND SELLING SHAREHOLDERS

The following table sets forth, as of the date of this prospectus, the total number of shares owned beneficially by our sole director, officer and key employee, individually and as a group, and the present owners of 5% or more of our total outstanding shares. The table also reflects what their ownership will be assuming completion of the sale of all shares in this offering. The stockholder listed below has direct ownership of her shares and possess sole voting and dispositive power with respect to the shares.

Name and Address <u>Beneficial Owner</u>	Number of Shares Before the Offering	Percentage of Ownership Before the Offering	Number of Shares After Offering Assuming all of the Shares are Sold	Percentage of Ownership After the Offering Assuming all of the Shares are Sold
Craig McKenzie [1] 7 Wareham Road Kingston, Jamaica, W.I.	35,000,000	56.38%	35,000,000	56.38%

All Officers and Directors as a Group (1 person)	35,000,000	56.38%	35,000,000	56.38%
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^[1] The person named above may be deemed to be a "parent" and "promoter" of our company, within the meaning of such terms under the Securities Act of 1933, as amended, by virtue of his stock holdings. Mr. McKenzie is our only "promoter".

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Selling Shareholders

The following table sets forth the name of each selling shareholder, the total number of shares owned prior to the offering, the percentage of shares owned prior to the offering, the number of shares offered, and the percentage of shares owned after the offering, assuming the selling shareholder sells all of his shares and we sell the maximum number of shares.

Name	Total number of shares owned prior to offering	Percentage of shares owned prior to offering	Number of shares being offered	Percentage of shares owned after the offering assuming all of the shares are sold in the offering
Bernard, Randy ^[3]	650,000	1.05%	650,000	0%
Boswell, Alcian	650,000	1.05%	650,000	0%
Brackenridge, Jason ^[1]	650,000	1.05%	650,000	0%

Brackenridge, Noel [2]	690,000	1.11%	690,000	0%
Brown, Dwight	633,333	1.01%	633,333	0%
Brown, Dale	650,000	1.05%	650,000	0%
Brown, Thromo	650,000	1.05%	650,000	0%
Brown, Shane	650,000	1.05%	650,000	0%
Clarke, Karen	650,000	1.05%	650,000	0%
Crooks, Teika	650,000	1.05%	650,000	0%
Daye, Kenisha	616,667	0.99%	616,667	0%
Dickenson, Jermaine	650,000	1.05%	650,000	0%
Eubank, Sanake	650,000	1.05%	650,000	0%
Francis, Claudine	650,000	1.05%	650,000	0%
Goulbourne, Herman	650,000	1.05%	650,000	0%
Gunter,, Jamar	650,000	1.05%	650,000	0%
Hanson, Audrey	562,000	0.91%	562,000	0%
Harris, Garfield	650,000	1.05%	650,000	0%
Heath, Valentine	650,000	1.05%	650,000	0%
Hemmings,Chrisie	652,000	1.05%	650,000	0%
Henry, Devene	650,000	1.05%	652,000	0%
Henry, Damian	650,600	1.05%	650,600	0%
Henry, Harvey	650,000	1.05%	650,000	0%
Hunter, Glenda	650,000	1.05%	650,000	0%
Hunter, Kerene	650,000	1.05%	650,000	0%
James, Cahunda	650,000	1.05%	650,000	0%
Lawrence, Rene	650,000	1.05%	650,000	0%
Livingston, Ricardo [5]	633,333	1.01%	633,333	0%
Livingston, Wayne [6]	633,333	1.01%	633,333	0%
Nagheer, Brenton	650,000	1.05%	650,000	0%
Ormsby, Garon	650,000	1.05%	650,000	0%
Reid, Anthony	650,000	1.05%	650,000	0%
Richards, Rupert	650,000	1.05%	650,000	0%
Robinson, Chadwin	633,333	1.01%	633,333	0%
Rose, Jenifer	650,000	1.05%	650,000	0%
Rose, Petula	650,000	1.05%	650,000	0%
Rottingham, Semone	650,000	1.05%	650,000	0%
Singh, Vecoth	566,668	0.91%	566,668	0%
Taylor, , Debbian [4]	650,000	1.05%	650,000	0%
Taylor, Lafane	650,000	1.05%	650,000	0%
Taylor, Abigail	650,000	1.05%	650,000	0%
Williams, Jodi-Kae	633,333	1.01%	633,333	0%
Total	27,054,600	43.62%	27,054,600	0%

- [1] Jason Brackenridge is the uncle of Noel Brackenridge
- [2] Noel Brackenridge is the nephew of Jason Brackenridge
- [3] Randy Bernard is the son of Debbian Taylor
- [4] Debbian Taylor is the mother of Randy Bernard
- [5] Ricardo Livingston is the son of Wayne Livingston
- [6] Wayne Livingston is the father of Ricardo Livingston

Each individual named exercised voting and/or dispositive control powers with respect to the shares owned by him.

We issued these shares in reliance on the safe harbor provided by Regulation S promulgated under the Securities Act

NOTE 1. BASIS OF PRESENTATION

The accompanying unaudited interim financial statements of Medora Corp. ("Medora" or "Company"), have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission, and should be read in conjunction with the audited financial statements and notes thereto contained in Medora's Annual Report filed with the SEC on Form S-1. In the opinion of management, adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim periods presented have been reflected herein. The results of operations for interim periods are not necessarily indicative of the results to be expected for the full year. Notes to the financial statement which would substantially duplicate the disclosures required in Medora's fiscal 2010 financial statements have been omitted.

NOTE 2. GOING CONCERN

These financial statements have been prepared on a going concern basis, which implies Medora will continue to meet its obligations and continue its operations for the next fiscal year. Realization value may be substantially different from carrying values as shown and these financial statements do not include any adjustments to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should Medora be unable to continue as a going concern. As of October 31, 2010, Medora has not generated revenues and has accumulated losses of \$20,663 since inception. The continuation of Medora as a going concern is dependent upon the continued financial support from its shareholders, the ability of Medora to obtain necessary equity financing to continue operations, and the attainment of profitable operations. These factors raise substantial doubt regarding the Medora's ability to continue as a going concern.

NOTE 3. STOCKHOLDERS' EQUITY

During August 2010, Medora issued an additional 13,008,667 shares for gross proceeds of \$19,513 cash. In conjunction with the issuance of the shares, Medora incurred incremental direct costs of \$6,631 which were netted against the portion of the gross proceeds included in additional paid in capital on the accompanying balance sheet.

NOTE 4. SUBSEQUENT EVENTS

The Company has evaluated subsequent events through January 31, 2011, the date these financial statements were available to be issued, and has determined that there were no subsequent events to recognize or disclose in these financial statements.

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors
Medora Corp. (A Development Stage Company)

Kingston, Jamaica, West Indies

We have audited the accompanying balance sheet of Medora Corp. (A Development Stage Company) as of July 31 2010 and the related statements of expenses, stockholders' equity, and cash flows for the period from May 6, 201 (inception) to July 31, 2010. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosure in the financial statements. An audit also includes assessing the accounting principles used and significant estimate made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects the financial position of Medora Corp. as of July 31, 2010, and the results of its operations and its cash flows for the period from May 6, 201 (inception) through July 31, 2010 in conformity with accounting principles generally accepted in the United States and America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, as of July 31, 2010, the Company has an accumulate deficit, limited liquidity and has not completed its efforts to establish a stabilized source of revenues sufficient to cover operating costs for the next twelve month period, which raise substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

/s/ GBH CPAs, PC

GBH CPAs, PC
www.gbhcpas.com
Houston, Texas
September 2, 2010

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**MEDORA CORP.
(A Development Stage Company)
BALANCE SHEET
July 31, 2010**

ASSETS

CURRENT ASSETS	
Cash and cash equivalents	\$ 23,259
Prepaid expenses	<u>5,000</u>
TOTAL CURRENT ASSETS	<u>28,259</u>
TOTAL ASSETS	<u>\$ 28,259</u>
LIABILITIES AND STOCKHOLDERS' EQUITY	
CURRENT LIABILITIES	
Accounts payable	\$ <u>4,275</u>
TOTAL CURRENT LIABILITIES	<u>4,275</u>
COMMITMENTS AND CONTINGENCIES	
STOCKHOLDERS' EQUITY	
Preferred stock, 100,000,000 shares authorized, \$0.00001 par value; 0 shares issued and outstanding	
Common stock, 100,000,000 shares authorized, \$0.00001 par value; 49,045,933 shares issued and outstanding	490
Additional paid-in capital	27,604
Deficit accumulated during the development stage	(4,110)
TOTAL STOCKHOLDERS' EQUITY	<u>23,984</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 28,259</u>

The accompanying notes are an integral part of these financial statements.

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MEDORA CORP.
(A Development Stage Company)
Statement of Expenses
For the period from May 6, 2010 (inception) to July 31, 2010

EXPENSES	
Consulting fees	\$ 3,000

Bank service charges	335
General and administrative	<u>775</u>
 Total Expenses	 <u>\$ 4,110</u>
 NET LOSS	 <u>\$ (4,110)</u>
 NET LOSS PER COMMON SHARE, BASIC AND DILUTED	 <u>\$ (0.00)</u>
 WEIGHTED AVERAGE NUMBER OF COMMON SHARES OUTSTANDING, BASIC AND DILUTED	 <u>36,465,752</u>

The accompanying notes are an integral part of these financial statements.

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MEDORA CORP.
(A Development Stage Company)
Statement of Stockholders' Equity
For the period from May 6, 2010 (inception) to July 31, 2010

Common Stock	Additional Paid-in Capital	Deficit Accumulated during the Development Stage	Total Stockholder's Equity
<u>Shares</u>	<u>Amount</u>	<u></u>	<u></u>

Stock issued for cash on May 6, 2010	35,000,000	\$ 350	\$ 6,675	\$ -	\$ 7,025
Stock issued for cash	14,045,933	140	20,929	-	21,069
Net loss for the period ended July 31, 2010	-	\$ -	\$ -	\$ (4,110)	\$ (4,110)
Balance, July 31, 2010	<u>49,045,933</u>	<u>\$ 490</u>	<u>\$ 27,604</u>	<u>\$ (4,110)</u>	<u>\$ 23,984</u>

The accompanying notes are an integral part of these financial statements.
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MEDORA CORP.
(A Development Stage Company)
Statement of Cash Flows
For the period from May 6, 2010 (inception) to July 31, 2010

CASH FLOWS FROM OPERATING ACTIVITIES

Net loss	\$ (4,110)
Adjustments to reconcile net loss to net cash used in operating activities:	
Prepaid expenses	(5,000)
Accounts payable	4,275
Net cash used in operating activities	<u>(4,835)</u>

CASH FLOWS FROM FINANCING ACTIVITIES

Proceeds from issuance of common stock	28,094
Net cash provided by financing activities	<u>28,094</u>

Increase in cash and cash equivalents	23,259
---------------------------------------	--------

Cash and cash equivalents, beginning of period	-
--	---

Cash and cash equivalents, end of period	\$ <u>23,259</u>
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SUPPLEMENTAL CASH FLOW DISCLOSURES

Interest paid	\$ -
Income taxes paid	\$ -

The accompanying notes are an integral part of these financial statements.

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**MEDORA CORP.
(A Development Stage Company)
Notes to the Financial Statements
Period From May 6, 2010 (Inception)
Through July 31, 2010**

Note 1 - Nature of Operations and Summary of Significant Accounting Policies

Nature of Business. Medora Corp. (referred to as the "Company", "Medora") was incorporated in Nevada on May 6, 2010, for the purpose of engaging in ecommerce through our planned website, which will be a group coupon buying

website.

Use of Estimates. The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Basic and Diluted Earnings (Loss) Per Share. The basic net loss per common share is computed by dividing the net loss by the weighted average number of common shares outstanding. Diluted net loss per common share is computed by dividing the net loss adjusted on an "as if converted" basis, by the weighted average number of common shares outstanding plus potential dilutive securities. For the period ended July 31, 2010, there were no potentially dilutive securities outstanding.

Cash and Cash Equivalents. Medora considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

Income Taxes: Potential benefits of income tax losses are not recognized in the accounts until realization is more likely than not. The Company computes a deferred tax asset for net operating losses carried forward. The potential benefit of net operating losses have not been recognized in these financial statements because the Company cannot be assured it is more likely than not it will utilize the net operating losses carried forward in future years.

Recently Issued Accounting Pronouncements. Medora Design does not expect the adoption of recently issued accounting pronouncements to have a significant impact on its results of operations, financial position or cash flow.

Note 2. - Going Concern

These financial statements have been prepared on a going concern basis, which implies Medora will continue to meet its obligations and continue its operations for the next fiscal year. As of July 31, 2010, the Company has an accumulated deficit of \$4,110, limited liquidity and has not completed its efforts to establish a stabilized source of revenues sufficient to cover operating costs for the next twelve month period.

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MEDORA CORP.
(A Development Stage Company)
Notes to the Financial Statements
Period From May 6, 2010 (Inception)
Through July 31, 2010

Note 2. - Going Concern (continued)

The Company's sole officer and director is unwilling to loan or advance any additional capital to the Company, except for the costs associated with the preparation and filing of reports with the Securities and Exchange Commission ("SEC"). These factors raise substantial doubt regarding the Company's ability to continue as a going concern. The continuation of Medora as a going concern is dependent upon financial support from its stockholders, the ability of Medora to obtain necessary equity financing to continue operations, and the attainment of profitable operations. Realization value may be substantially different from carrying values as shown and these financial statements do not include any adjustments to

the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should Medora be unable to continue as a going concern.

Note 3. - Stockholders' Equity

On May 6, 2010, Medora issued 35,000,000 common stock shares to its president at \$0.0002 per share for approximately \$7,000 cash.

During July 2010, Medora issued an additional 14,045,933 shares for a total of \$21,069 cash.

Note 4 - Income Taxes

Medora uses the liability method, where deferred tax assets and liabilities are determined based on the expected future tax consequences of temporary differences between the carrying amounts of assets and liabilities for financial and income tax reporting purposes. Since inception, Medora incurred net losses and, therefore, has no tax liability. The net deferred tax asset generated by the loss carry-forward has been fully reserved. The cumulative net operating loss carry-forward is \$4,110 at July 31, 2010, and will expire in the year 2030.

At July 31, 2010, deferred tax assets consisted of the following:

Deferred tax assets (net operating loss carry-forwards)	\$ 617
Less: valuation allowance	<u>(617)</u>
Net deferred tax asset	\$ <u>—</u>

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MEDORA CORP.
(A Development Stage Company)
Notes to the Financial Statements
Period From May 6, 2010 (Inception)
Through July 31, 2010

Note 5 - Commitments and Contingencies

In May 2010, Medora executed a consulting agreement to pay Executive Consulting Services ("ECS") Group \$1,000 per month for the next year. ECS advises Medora on matters relating to administrative and operational matters.

Note 6 - Related Party Transactions

Office services and office space are provided without charge by the sole officer and director of the Company. Such cost:

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing of this Form S-1/A-5 Registration Statement and has duly caused this Form S-1/A-5 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Kingston, Jamaica this 14th day of March, 2011.

MEDORA CORP.

BY: CRAIG MCKENZIE
Craig McKenzie
President, Principal Executive Officer,
Principal Financial Officer, Principal
Accounting Officer, Secretary/Treasurer and
sole member of the Board of Directors

KNOW ALL MEN BY THESE PRESENT, that each person whose signature appears below constitutes and appoints Craig McKenzie, as true and lawful attorney-in-fact and agent, with full power of substitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendment (including post-effective amendments) to this registration statement, and to file the same, therewith, with the Securities and Exchange Commission, and to make any and all state securities law or blue sky filings, granting unto said attorney-in-fact and agent, full power and authority to do and perform each and every act and thing requisite or necessary to be done in about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying the confirming all that said attorney-in-fact and agent, or any substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Form S-1/A-5 Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
<u>CRAIG MCKENZIE</u> Craig McKenzie	President, Principal Executive Officer, Principal Financial Officer, Principal Accounting Officer, Secretary/Treasurer and sole member of the Board of Directors	March 14, 2011

MEDO - Medora Corp.
Stock Transfer - Final

 05/04/2011 03:33:15 PM
 Page 2

Control Ticket Number:

Transaction Number: 1

Type of Stock being Transferred: CS1

Transfer Date: 05/04/2011

Number of paper certificates being Transferred from: 0

Total Shares: 62,054,599

Number of paper certificates being Transferred to: 43

Received From: Medora Corp

Sale Amt. (per share) : \$0.15000

Received 05/04/2011 at 14:54

Item Count: 0

Tran Type: Not an Item

How Rcvd.: E-Mail

Transfer From**Transfer To**

Line #	Shareholder	Certificate Number	Number of Shares	Line #	Shareholder	Number of New Certifs	Shares per Certif
				22	22 Devene Henry	1	650,000
				23	23 Damian Henry	1	650,600
				24	24 Harvey Henry	1	650,000
				25	25 Glenda Hunter	1	650,000
				26	26 Kerene Hunter	1	650,000
				27	27 Cahunda James	1	650,000
				28	28 Rene Lawrence	1	650,000
				29	29 Ricardo Livingston	1	633,333
				30	30 Wayne Livingston	1	633,333
				31	31 Brenton Nagheer	1	650,000
				32	32 Garon Ormsby	1	650,000
				33	33 Anthony Reid	1	650,000
				34	34 Rupert Richards	1	650,000
				35	35 Chadwin Robinson	1	633,333
				36	36 Jenifer Rose	1	650,000
				37	37 Petula Rose	1	650,000
				38	38 Semone Rottingham	1	650,000
				39	39 Vecoth Singh	1	566,667
				40	40 Debbian Taylor	1	650,000
				41	41 Lafane Taylor	1	650,000
				42	42 Abigail Taylor	1	650,000

MEDO - Medora Corp.
Stock Transfer - Final

 05/04/2011 03:33:15 PM
 Page 1

Control Ticket Number:

Transaction Number: 1

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Number of paper certificates being Transferred from: 0

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Received From: Medora Corp

Sale Amt. (per share) : \$0.15000

Received 05/04/2011 at 14:54

Tran Type: Not an Item

Item Count: 0

How Rcvd.: E-Mail

Transfer From**Transfer To**

Line #	Shareholder	Certificate Number	Number of Shares	Line #	Shareholder	Number of New Certifs	Shares per Certif
				1	1 Craig McKenzie	1	35,000,000
				2	2 Randy Bernard	1	650,000
				3	3 Alciann Boswell	1	650,000
				4	4 Jason Brackenridge	1	650,000
				5	5 Noel Brackenridge	1	690,000
				6	6 Dwight Brown	1	633,333
				7	7 Dale Brown	1	650,000
				8	8 Thromo Brown	1	650,000
				9	9 Shane Brown	1	650,000
				10	10 Karen Clarke	1	650,000
				11	11 Teika Crooks	1	650,000
				12	12 Keisha Daye	1	616,667
				13	13 Jermaine Dickenson	1	650,000
				14	14 Sanake Eubanks	1	650,000
				15	15 Claudine Francis	1	650,000
				16	16 Herman Goulbourne	1	650,000
				17	17 Jamar Gunter	1	650,000
				18	18 Audrey Hanson	1	562,000
				19	19 Garfield Harris	1	650,000
				20	20 Valentine Heath	1	650,000
				21	21 Chrisle Hemmings	1	652,000



DO - Medora Corp.
Stock Transfer - Final

05/04/2011 03:33:15 PM
Page 3

Control Ticket Number:

Transaction Number: 1

Type of Stock being Transferred: CS1

Transfer Date: 05/04/2011

Number of paper certificates being Transferred from: 0

Total Shares: 62,054,599

Number of paper certificates being Transferred to: 43

Received From: Medora Corp

Sale Amt! (per share) : \$0.15000

Received 05/04/2011 at 14:54

Item Q

Tran Type: Not an Item

How Rcvd.: E-Mail

--- Transfer From ---

--- Transfer To ---

Line #	Shareholder	Certificate Number	Number of Shares	Line #	Shareholder	Number of New Certifs	Shares per Certif
			43	43	Jodi-Kae Williams	1	633,333

101-401253

Certificates

Subject: Certificates
From: Craig McKenzie <medoracorp@gmail.com>
Date: Tue, 3 May 2011 23:22:09 -0700
To: patrick@empirestock.com

Dear Mr. Patrick,

I write to you today to find out if the certificates have been printed? If so, can you please Fedex them to the following address:

Medora Corp.
c/o Curtis Daye
Lot 118 Greenwich Acres
Mammee Bay, St Ann
Jamaica, West Indies
Tel: (876) 366-7378 or (876) 310-6194

Many thanks,

Craig McKenzie

MEDARO CORP.MINUTES OF A MEETING OF THE DIRECTORS OF THE COMPANY HELD
ON AUGUST 30TH 2010 AT KINGSTON, JAMAICA.

Present: CRAIG MCKENZIE

Craig McKenzie the sole officer and director took the chair and acted as the Recording Secretary of the Meeting.

ISSUANCE OF SHARES

WHEREAS various subscribers totalling 42 individuals have agreed to subscribe for and have paid for shares of common stock in the capital of the Company;

UPON MOTION, IT WAS RESOLVED that 27,054,600 shares of common stock in the capital of the Company subscribed for as follows at a price of \$0.0015 per share be issued as fully paid and non-assessable to the various subscribers:

No.	Name of Subscriber First	Last	Amount Per Subscriber (USD)	Price Per Share	Number of Shares Per Shareholder
1	Randy	Bernard	\$ 975.00	\$ 0.0015	650,000
2	Alciann	Boswell	\$ 975.00	\$ 0.0015	650,000
3	Jason	Brackenridge	\$ 975.00	\$ 0.0015	650,000
4	Noel	Brackenridge	\$ 1,035.00	\$ 0.0015	690,000
5	Dwight	Brown	\$ 950.00	\$ 0.0015	633,333
6	Dale	Brown	\$ 975.00	\$ 0.0015	650,000
7	Thromo	Brown	\$ 975.00	\$ 0.0015	650,000
8	Shane	Brown	\$ 975.00	\$ 0.0015	650,000
9	Karen	Clarke	\$ 975.00	\$ 0.0015	650,000
10	Teika	Crooks	\$ 975.00	\$ 0.0015	650,000
11	Kenisha	Daye	\$ 925.00	\$ 0.0015	616,667
12	Jermaine	Dickenson	\$ 975.00	\$ 0.0015	650,000
13	Sanake	Eubanks	\$ 975.00	\$ 0.0015	650,000
14	Claudine	Francis	\$ 975.00	\$ 0.0015	650,000
15	Herman	Goulbourne	\$ 975.00	\$ 0.0015	650,000
16	Jamar	Gunter	\$ 975.00	\$ 0.0015	650,000
17	Audrey	Hanson	\$ 843.00	\$ 0.0015	562,000
18	Garfield	Harris	\$ 975.00	\$ 0.0015	650,000
19	Valentine	Heath	\$ 975.00	\$ 0.0015	650,000
20	Chrisie	Hemmings	\$ 978.00	\$ 0.0015	652,000
21	Devene	Henry	\$ 975.00	\$ 0.0015	650,000
22	Damian	Henry	\$ 975.90	\$ 0.0015	650,600
23	Harvey	Henry	\$ 975.00	\$ 0.0015	650,000
24	Glenda	Hunter	\$ 975.00	\$ 0.0015	650,000
25	Kerene	Hunter	\$ 975.00	\$ 0.0015	650,000
26	Cahunda	James	\$ 975.00	\$ 0.0015	650,000
27	Rene	Lawrence	\$ 975.00	\$ 0.0015	650,000
28	Ricardo	Livingston	\$ 950.00	\$ 0.0015	633,333
29	Wayne	Livingston	\$ 950.00	\$ 0.0015	633,333
30	Brenton	Nagheer	\$ 975.00	\$ 0.0015	650,000

31	Garon	Ormsby	\$	975.00	\$.0015	650,000
32	Anthony	Reid	\$	975.00	\$.0015	650,000
33	Rupert	Richards	\$	975.00	\$.0015	650,000
34	Chadwin	Robinson	\$	950.00	\$.0015	633,333
35	Jenifer	Rose	\$	975.00	\$.0015	650,000
36	Petula	Rose	\$	975.00	\$.0015	650,000
37	Semone	Rottingham	\$	975.00	\$.0015	650,000
38	Vecoth	Singh	\$	850.00	\$.0015	566,667
39	Debbian	Taylor	\$	975.00	\$.0015	650,000
40	Lafane	Taylor	\$	975.00	\$.0015	650,000
41	Abigail	Taylor	\$	975.00	\$.0015	650,000
42	Jodi-Kae	Williams	\$	950.00	\$.0015	633,333

TERMINATION OF MEETING

UPON MOTION, IT WAS RESOLVED that the Meeting terminate.

CRAIG MARIO MCKENZIE

Craig McKenzie / Sole Director

Log SheetPrinted 05/04/11
3:57 pm**Issue:** MEDO-Medora Corp.**Received:** 5/4/2011 **How Received:** E-Mail**From:** Medora Corp**ID/SCL#:****Tracking Number In:** N/A**Contents:****Control Ticket:****Transaction No:** 1**SEC Item Count:** 0**Completed:** 5/4/2011 **How Sent:** FedEx**Tracking Number Out:** 794724427978**Sent To:**

Certificate(s) sent: CS1-101,CS1-102,CS1-103,CS1-104,CS1-105,CS1-106,CS1-107,CS1-108,CS1-109,CS1-110,CS1-111,CS1-112,CS1-113,CS1-114,CS1-115,CS1-116,CS1-117,CS1-118,CS1-119,CS1-120,CS1-121,CS1-122,CS1-123,CS1-124,CS1-125,CS1-126,CS1-127,CS1-128,CS1-129,CS1-130,CS1-131,CS1-132,CS1-133,CS1-134,CS1-135,CS1-136,CS1-137,CS1-138,CS1-139,CS1-140,CS1-141,CS1-142,CS1-143

Comments:

From: (702) 818-5898
 Patrick Mokros
 Empire Stock Transfer Inc.
 1859 Whitney Mesa

Origin ID: LASA

Henderson, NV 89014
 UNITED STATES

SHIP TO: 8763667378
c/o Curtis Dye
Medora Corp.
Lot 118 Greenwich Acres
Mammee Bay



BILL SENDER

Ship Date: 04MAY11
 ActWgt: 1.0 LB
 CAD: 5040518/NET3130

REF: MEDO 101-143
 DESC-1: Legal Documents
 DESC-2:

DESC-3:

DESC-4:

EEI: NO EEI 30.37(a)

COUNTRY MFG: US

CARRIAGE VALUE: 1.00 USD

CUSTOMS VALUE: 1.00 USD

T/C: S 304351560 DT: R

SIGN: Patrick Mokros

EIN/VAT:

PKG TYPE: ENV

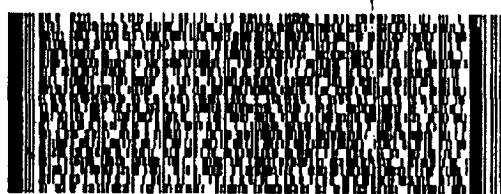
PM

INTL PRIORITY

431

JM

MIA



TRK# 7947 2442 7978

0430

XH MBJA



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500G1/1577//EFB

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1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

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For those shipments transported solely by road, if a conflict arises between the provisions of the CMR and this Air Waybill, the terms of the CMR shall prevail. **LIMITATION OF LIABILITY.** If not governed by the Warsaw Convention, the CMR or other international treaties, laws, other government regulations, orders, or requirements, FedEx's maximum liability for damage, loss, delay, shortage, mis-delivery, nondelivery, misinformation or failure to provide information in connection with your shipment is limited by this Agreement and as set out in the terms and conditions of the contract of carriage. Please refer to the contract of carriage set forth in the applicable FedEx Service Guide or its equivalent to determine the contractual limitation. FedEx does not provide cargo liability or all-risk insurance, but you may pay an additional charge for each additional U.S. \$100 (or equivalent local currency for the country of origin) of declared value for carriage. If a higher value for carriage is declared and the additional charge paid, FedEx's maximum liability will be the lesser of the declared value for carriage or your actual damages. **LIABILITIES NOT ASSUMED IN ANY EVENT.** **FEDEX WON'T BE LIABLE FOR ANY DAMAGES, WHETHER DIRECT, INDIRECT, INCIDENTAL, SPECIAL OR CONSEQUENTIAL IN EXCESS OF THE DECLARED VALUE FOR CARRIAGE (INCLUDING BUT NOT LIMITED TO LOSS OF INCOME OR PROFITS) OR THE ACTUAL VALUE OF THE SHIPMENT, IF LOWER, WHETHER OR NOT FEDEX HAD ANY KNOWLEDGE THAT SUCH DAMAGES MIGHT BE INCURRED.** FedEx won't be liable for your acts or omissions, including but not limited to incorrect declaration of cargo, improper or insufficient packaging, securing, marking or addressing of the shipment, or for the acts or omissions of the recipient or anyone else with an interest in the shipment or violations by any party of the terms of this agreement. FedEx won't be liable for damage, loss, delay, shortage, mis-delivery, non-delivery, misinformation or failure to provide information in connection with shipments of cash, currency or other prohibited items or in instances beyond our control, such as acts of God, parts of the air, weather conditions, mechanical delays, acts of public enemies, war, strike, civil commotion, or acts or omissions of public authorities (including customs and health officials) with actual or apparent authority. **NO WARRANTY.** We make no warranties, express or implied. **CLAIMS FOR LOSS, DAMAGE OR DELAY.** ALL CLAIMS MUST BE MADE IN WRITING AND WITHIN STRICT TIME LIMITS. SEE OUR TARIFF, APPLICABLE FEDEX SERVICE GUIDE, OR STANDARD CONDITIONS OF CARRIAGE FOR DETAILS. The Warsaw Convention provides specific written claim procedures for damage, delay or non-delivery of your shipment. Moreover, the interpretation and operation of the Warsaw Convention's claim provisions may vary in each country. Refer to the Convention to determine the claims period for your shipment. The right to damages against us shall be extinguished unless an action is brought within two years, as set forth in the Convention. FedEx is not obligated to act on any claim until all transportation charges have been paid. The claim amount may not be deducted from the transportation charges. If the recipient accepts the shipment without noting any damage on the delivery record, FedEx will assume the shipment was delivered in good condition. In order for us to consider a claim for damage, the contents, original shipping carton and packing must be made available to us for inspection. **MANDATORY LAW.** Insofar as any provision contained or referred to in this Air Waybill may be contrary to any applicable international treaties, laws, government regulations, orders or requirements such provisions shall remain in effect as a part of our agreement to the extent that it is not overridden. The invalidity or unenforceability of any provisions shall not affect any other part of this Air Waybill. Unless otherwise indicated, **FEDERAL EXPRESS CORPORATION**, 2005 Corporate Avenue, Memphis, TN 38132, USA, is the first carrier of this shipment. Email address located at www.fedex.com.

Empire Stock Transfer**IMER - Imerjn, Inc.**

12/10/2014

12:29 pm

Page 1 of 4

Shareholders with Certificate Detail

Active Certificates through 05/04/11

Name/Address	Shares	Certificate	Issued	Active Shares
Randy Bernard Dunnsville Ocho Rios, P.O. St. Ann Jamaica	650,000	CS1- 102	05/04/11	650,000
Alciann Boswell 12 King Street, St. Ann's Bay P.O. St. Ann Jamaica	650,000	CS1- 103	05/04/11	650,000
Jason Brackenridge 9 Starfish Drive St. Andrew Jamaica	650,000	CS1- 104	05/04/11	650,000
Noel Brackenridge 452 Carlton Crescent St. Catherine Jamaica	690,000	CS1- 105	05/04/11	690,000
Dale Brown 224 Covey Ave. Caymonas Garden, Gregory Park P.O. Kingston Jamaica	650,000	CS1- 107	05/04/11	650,000
Dwight Brown Mammee Bay, P.O. St. Ann Jamaica	633,333	CS1- 106	05/04/11	633,333
Shane Brown Rhoomstown Pratville P.O. Manchester Jamaica	650,000	CS1- 109	05/04/11	650,000
Thromo Brown Lot 184 6 East Greater Portmore St. Catherine Jamaica	650,000	CS1- 108	05/04/11	650,000
Karen Clarke Apt. 121, 2 Worthington Terrace Kingston Jamaica	650,000	CS1- 110	05/04/11	650,000
Teika Crooks Cheltenham District, New Market P.O. St. Elizabeth Jamaica	650,000	CS1- 111	05/04/11	650,000
Kenisha Daye Chalky Hill P.O. St. Ann Jamaica	616,667	CS1- 112	05/04/11	616,667
Jermaine Dickenson Grass Piece, Steer Town, P.O. St. Ann Jamaica	650,000	CS1- 113	05/04/11	650,000
Sanake Eubanks Steer Town, P.O. St. Ann Jamaica	650,000	CS1- 114	05/04/11	650,000
Claudine Francis Old Folly, Discovery Bay St. Ann Jamaica	650,000	CS1- 115	05/04/11	650,000

Empire Stock Transfer**IMER - Imerjn, Inc.**

12/10/2014

12:29 pm

Page 2 of 4

Shareholders with Certificate Detail

Active Certificates through 05/04/11

Name/Address	Shares	Certificate	Issued	Active Shares
Herman Goulbourne Esher Albany P.O St. Ann Jamaica	650,000	CS1- 116	05/04/11	650,000
Jamar Gunter 10 Sheridan Drive, Fairbanks Mandeville Jamaica	650,000	CS1- 117	05/04/11	650,000
Audrey Hanson Bamboo District St. Ann Jamaica	562,000	CS1- 118	05/04/11	562,000
Garfield Harris Mines District, Mount Zion St. Ann Jamaica	650,000	CS1- 119	05/04/11	650,000
Valentine Heath Standfast District, Browns Town St. Ann Jamaica	650,000	CS1- 120	05/04/11	650,000
Chrisie Hemmings Trysee District, Browns Town P.O St. Ann Jamaica	652,000	CS1- 121	05/04/11	652,000
Damian Henry Rickman Drive, Bamboo P.O St. Ann Jamaica	650,600	CS1- 123	05/04/11	650,600
Devene Henry Lime Hall Content St. Ann Jamaica	650,000	CS1- 122	05/04/11	650,000
Glenda Hunter Lickman Dr. Baboo P.O St. Ann Jamaica	650,000	CS1- 124	05/04/11	650,000
Kerene Hunter Eltham, Ocho Rios St. Ann Jamaica	650,000	CS1- 125	05/04/11	650,000
Cahunda James Hampstead District, Runaway Bay P.O St. Ann Jamaica	650,000	CS1- 126	05/04/11	650,000
Rene Lawrence Dunnsville, Ocho Rios St. Ann Jamaica	650,000	CS1- 127	05/04/11	650,000
Ricardo Livingston Rouring River District, Steer Town St. Ann Jamaica	650,000	CS1- 128	05/04/11	650,000
	633,333	CS1- 129	05/04/11	633,333

Empire Stock Transfer**IMER - Imerjn, Inc.**

12/10/2014

12:29 pm

Page 3 of 4

Shareholders with Certificate Detail

Active Certificates through 05/04/11

Name/Address	Shares	Certificate	Issued	Active Shares
Wayne Livingston 69 Main St. Ocho Rios St. Ann Jamaica	633,333	CS1- 130	05/04/11	633,333
Craig McKenzie 7 Wareham Road Kingston Kingston Jamaica	35,000,000	CS1- 101	05/04/11	35,000,000
Brenton Nagheer Bailey's Vale St. Mary Jamaica	650,000	CS1- 131	05/04/11	650,000
Garon Ormsby Rowlands Field District St. Ann Jamaica	650,000	CS1- 132	05/04/11	650,000
Anthony Reid Bailey's Vale St. Mary Jamaica	650,000	CS1- 133	05/04/11	650,000
Rupert Richards Bossbold St. Ann Jamaica	650,000	CS1- 134	05/04/11	650,000
Chadwin Robinson Steer Town, P.O St. Ann Jamaica	633,333	CS1- 135	05/04/11	633,333
Jenifer Rose Shellow Street, Runaway Bay St. Ann Jamaica	650,000	CS1- 136	05/04/11	650,000
Petula Rose Steer Town, P.O St. Ann Jamaica	650,000	CS1- 137	05/04/11	650,000
Semone Rottingham Steer Town, P.O St. Ann Jamaica	650,000	CS1- 138	05/04/11	650,000
Vecoth Singh Mammee Bay, P.O St. Ann Jamaica	566,667	CS1- 139	05/04/11	566,667
Abigail Taylor Exchange District, Lodge P.O St. Ann Jamaica	650,000	CS1- 142	05/04/11	650,000
Debbian Taylor Healthy Hill, Colegate, Ocho Rios P.O St. Ann Jamaica	650,000	CS1- 140	05/04/11	650,000
Lafane Taylor Healthy Hill, Colegate, Ocho Rios P.O St. Ann Jamaica	650,000	CS1- 141	05/04/11	650,000

Empire Stock Transfer**IMER - Imerjn, Inc.****Shareholders with Certificate Detail**

Active Certificates through 05/04/11

12/10/2014

12:29 pm

Page 4 of 4

Name/Address	Shares	Certificate	Issued	Active Shares
Jodi-Kae Williams Dunnsville, Ocho Rio St. Ann Jamaica	633,333	CS1- 143	05/04/11	633,333
Total Outstanding shares in 43 certificates:				62,054,599
Total Restricted Shares in 0 certificates:				0
Total Non Restricted shares in 43 certificates:				62,054,599
Total Active shareholders:				43
Grand Total by Class:				
		CS1		62,054,599

MEDO - Medora Corp.
Stock Transfer - Final Transaction Report

3/1/12 3:06 pm

Page 1 of 2

Control Ticket Number: STTK00000032989

Transaction Number: 13

Transfer Date: 03/01/12

Type of Stock being Transferred: CS1

Total Shares: 12,292,001

Sale Amt/share: \$ 0.00000

Paper certifs being Transferred from: 20

Received From: CELTIC CONSULTANTS

Paper certifs being Transferred to: 4

Received: 02/23/12 at 09:47 Tran Type: Non-Routine Item Count: 1

CB Received: / /

How Received: FEDEX

Tax Reason: N/A Acquired: 03/01/12

Sent: 03/01/12 at 15:02 How Sent: fedex

Outgoing Tracking Number: 793292413335

-----Transfer From-----**-----Transfer To-----**

Line #	Shareholder	Certificate Number	Number of Shares	Line #	Shareholder	Certificate Number	Shares per Certif
1	4 Jason Brackenridge	CS1 104	650,000	1	50 Caledonia Partners LLC	CS1 157	2,992,001
2	5 Noel Brackenridge	CS1 105	690,000	2	51 Sharma Investments Inc.	CS1 158	3,100,000
3	6 Dwight Brown	CS1 106	633,333	3	52 Lornex Financial Ltd.	CS1 159	3,100,000
4	7 Dale Brown	CS1 107	650,000	4	53 Gotama Capital SA	CS1 160	3,100,000
5	11 Teika Crooks	CS1 111	650,000				
6	14 Sanake Eubanks	CS1 114	650,000				
7	15 Claudine Francis	CS1 115	650,000				
8	16 Herman Goulbourne	CS1 116	650,000				
9	20 Valentine Heath	CS1 120	650,000				
10	21 Chrisie Hemmings	CS1 121	652,000				
11	25 Glenda Hunter	CS1 125	650,000				
12	26 Kerene Hunter	CS1 126	650,000				
13	27 Cahunda James	CS1 127	650,000				
14	28 Rene Lawrence	CS1 128	650,000				
15	31 Brenton Nagheer	CS1 131	650,000				
16	33 Anthony Reid	CS1 133	650,000				
17	36 Jenifer Rose	CS1 136	650,000				
18	37 Petula Rose	CS1 137	650,000				

Completed By: SLN

Report Run By: SLN 03/01/12 3:06:46 pm

MEDO - Medora Corp.
Stock Transfer - Final Transaction Report

3/1/12 3:06 pm

Page 2 of 2

Control Ticket Number: STTK000000032989
Type of Stock being Transferred: CS1
Paper certifs being Transferred from: 20
Paper certifs being Transferred to: 4
CB Received: / /
Tax Reason: N/A Acquired: 03/01/12

Transaction Number: 13
Total Shares: 12,292,001
Transfer Date: 03/01/12
Sale Amt/share: \$ 0.00000

Received From: CELTIC CONSULTANTS
Received: 02/23/12 at 09:47 Tran Type: Non-Routine Item Count: 1
How Received: FEDEX
Sent: 03/01/12 at 15:02 How Sent: fedex
Outgoing Tracking Number: 793292413335

---Transfer From---**---Transfer To---**

Line #	Shareholder	Certificate Number	Number of Shares	Line #	Shareholder	Certificate Number	Shares per Certif
19	39 Vecoth Singh	CS1 139	566,667				
20	39 Vecoth Singh	CS1 153	1				
Number of new certs: 4							12,292,001

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3/1/12 3:06 pm

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-----Transfer From-----**-----Transfer To-----**

Line #	Shareholder	Certificate Number	Number of Shares	Line #	Shareholder	Certificate Number	Shares per Certif
1	4 Jason Brackenridge	CS1 104	650,000	1	50 Caledonia Partners LLC	CS1 157	2,992,001
2	5 Noel Brackenridge	CS1 105	690,000	2	51 Sharma Investments Inc.	CS1 158	3,100,000
3	6 Dwight Brown	CS1 106	633,333	3	52 Lomex Financial Ltd.	CS1 159	3,100,000
4	7 Dale Brown	CS1 107	650,000	4	53 Gotama Capital SA	CS1 160	3,100,000
5	11 Teika Crooks	CS1 111	650,000				
6	14 Sanake Eubanks	CS1 114	650,000				
7	15 Claudine Francis	CS1 115	650,000				
8	16 Herman Goulbourne	CS1 116	650,000				
9	20 Valentine Heath	CS1 120	650,000				
10	21 Chrisie Hemmings	CS1 121	652,000				

11 **CELTIC CONSULTANTS LLC** 0575

12 DATE 2 0 12-02-00
U.S. DOLLAR ACCOUNT Y Y Y Y M M D D

13 PAY to EMPIRE STOCK TRANSFER \$ 220-
the order of Two Hundred & Twenty DOLLARS
14 RE MOPA 100 U.S. FUNDS

15 BMO  Bank of Montreal
FIRST BANK TOWER, 595 BURRARD ST.
VANCOUVER, B.C. V7X 1L7

16  CELTIC CONSULTANTS LLC
PER 

17 000575 0004000010 46561070 45

Memorandum

RECEIVED

FEB 23 2012

Empire Stock Transfer

2002/3

(P.M.B)

(R)

To: Empire Stock Transfer
Date: 21/02/2012
Re: 12,292,001 shares of Medora Corp.

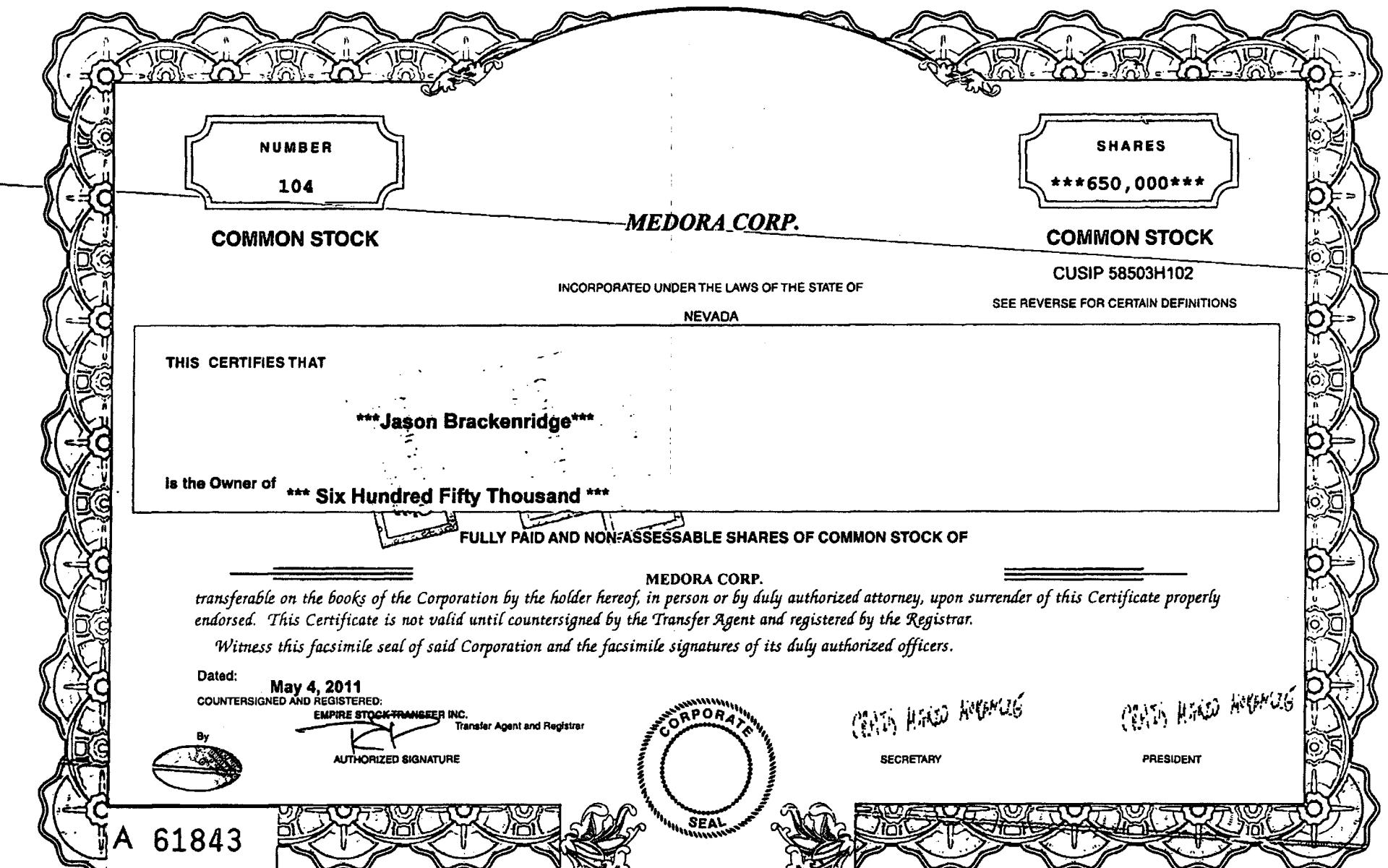
- 50
1. Please issue 1 new certificate to Caledonia Partners LLC for 2,992,001 shares of Medora Corp.
 2. Please Fed-Ex (using Fed-Ex account #: 4817-3416-9) the new certificate for Caledonia Partners to LGT Bank (Singapore), Suite 4203, Two Exchange Square, 8 Connaught Place, Central Hong Kong, Hong Kong, Ph: 852-219-37130. Attention: Christine Ng
 3. Please issue 1 new certificate to Sharma Investments Inc. for 3,100,000 shares of Medora Corp.
 4. Please Fed-Ex (using Fed-Ex account #: 4817-3416-9) the new certificate for Sharma Investments to OC Securities, 2782 Gateway Road, Carlsbad, CA 92009, Ph: 760-448-1800. Attention: Andrea Ritchie
 5. Please issue 1 new certificate to Lornex Financial Ltd. for 3,100,000 shares of Medora Corp.
 6. Please Fed-Ex (using Fed-Ex account #: 4817-3416-9) the new certificate for Lornex Financial to Verdmont Capital SA, Edificio Hi-Tech Plaza, Calle 53, Obarrio, Ciudad de Panama, 0823-03017, Ph: 011-507-301-9000. Attention: Conley Forey
 7. Please issue 1 new certificate to Gotama Capital SA for 3,100,000 shares of Medora Corp.
 8. Please Fed-Ex (on Fed-Ex account 4817-3416-9) the new certificate for Gotama Capital to Blacklight S.A., Geneva Airpark, 4 Chemin Des Papillions, 1216 Cointrin, Switzerland, Ph: 41-22-761-4488. Attention: Roger Knox
 9. Your fee of \$220.00 is enclosed. (\$120 new cert fees + \$100 10 X cancellation fees)
 10. IF THERE ARE ANY PROBLEMS REGARDING THESE INSTRUCTIONS PLEASE CALL COURTNEY KELLN AT 604-788-5126, BEFORE YOU DO ANYTHING ELSE WITH THE CERTIFICATE. EMAIL: CELTIC@CORPTRAX.COM
- 51
- 52
- 53
- 13
157-160

Restricted Email
 Indemnity Required
 No Medallion
 No Instructions

Indemnity Notice
 Transfer Notice
 No Fees
 Indemnity Attached

Other _____

1



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TEN ENT — as tenants by the entireties

(Cust) (Minor)
under Uniform Gifts to Minors Act

JT TEN — as joint tenants with right
of survivorship and not as
tenants in common

(State)

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For Value Received, _____ hereby sells, assigns and transfers unto

PLEASE INSERT SOCIAL SECURITY
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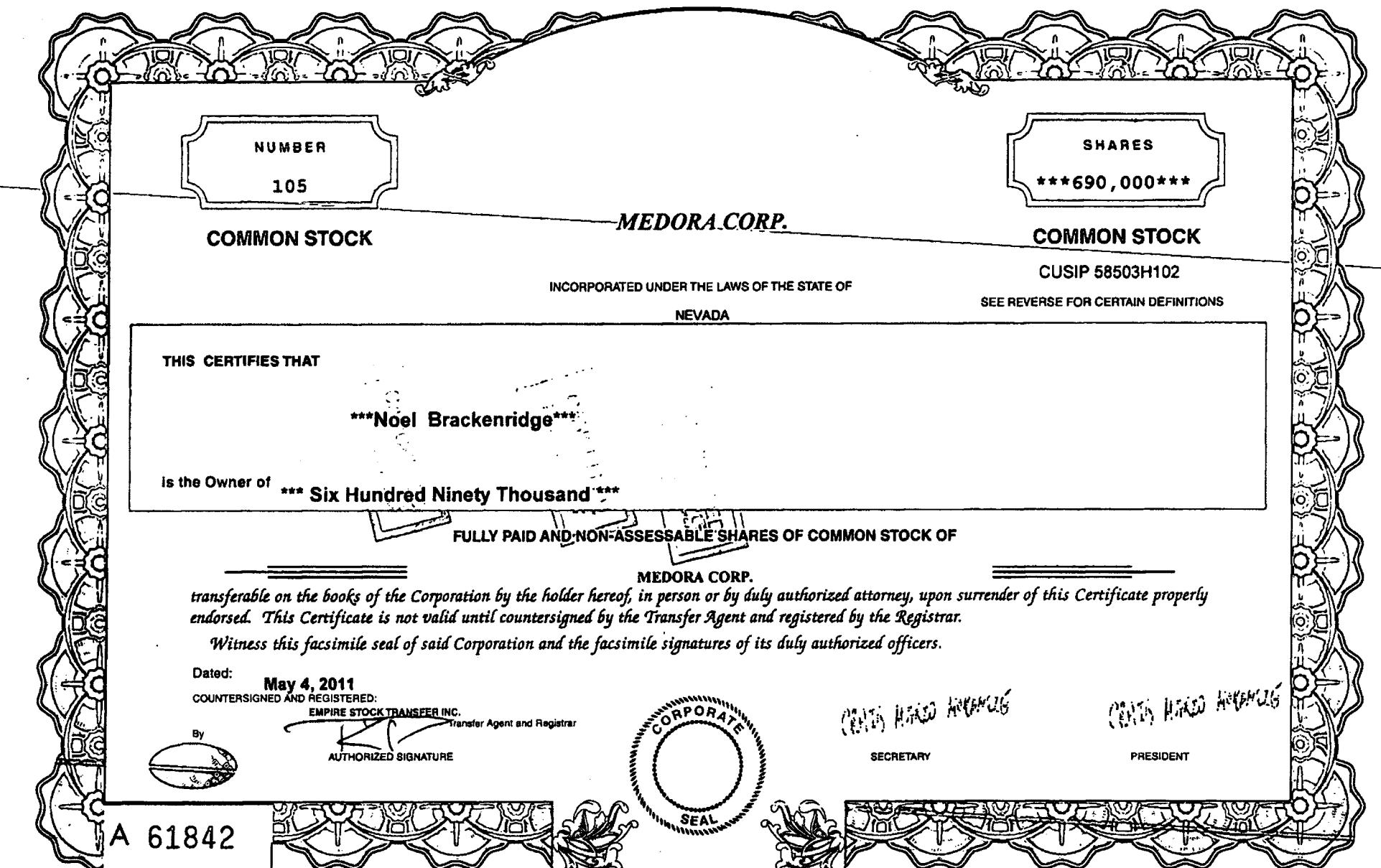
*Attorney
to transfer the said stock on the books of the within-named Corporation
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Dated _____

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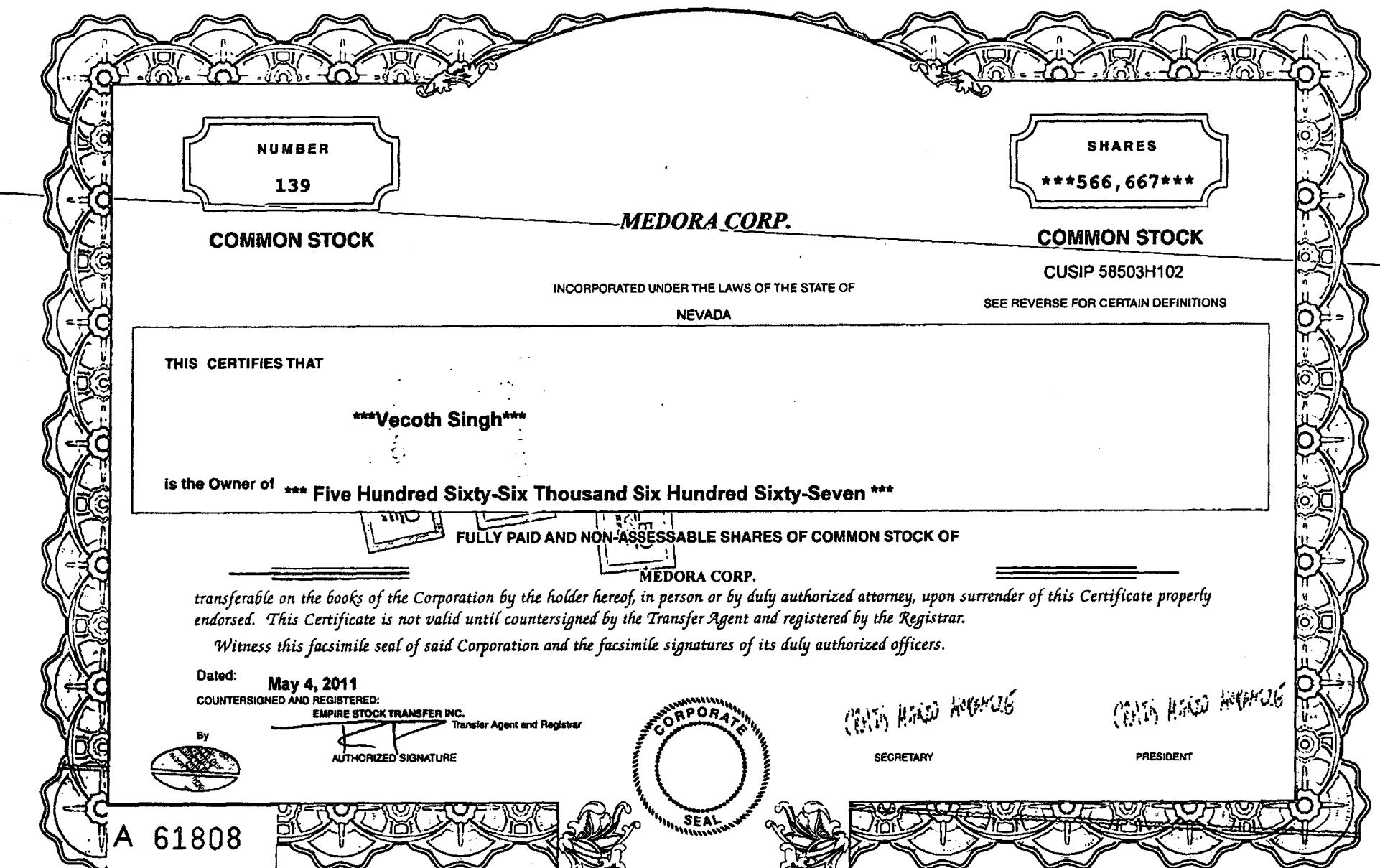
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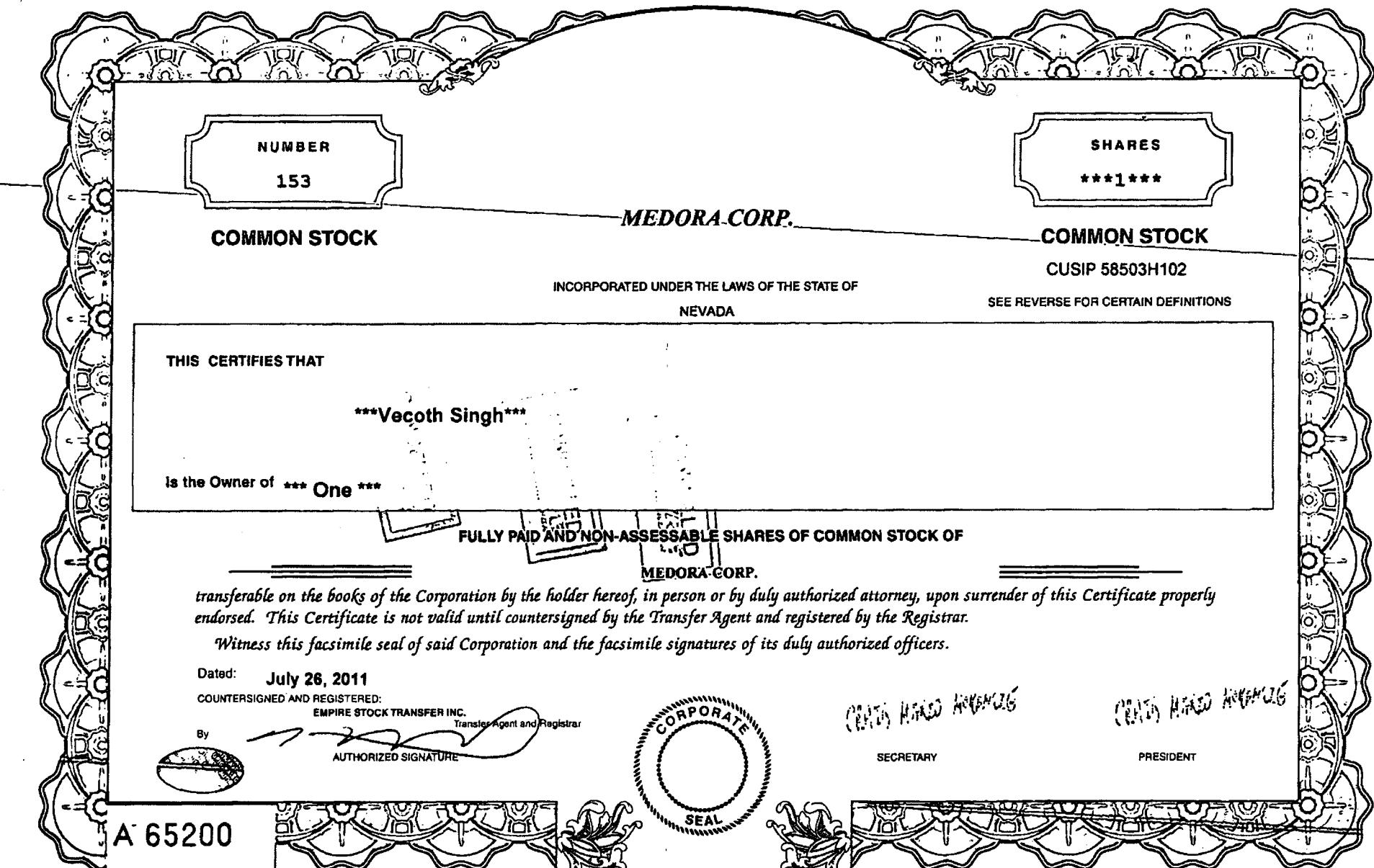
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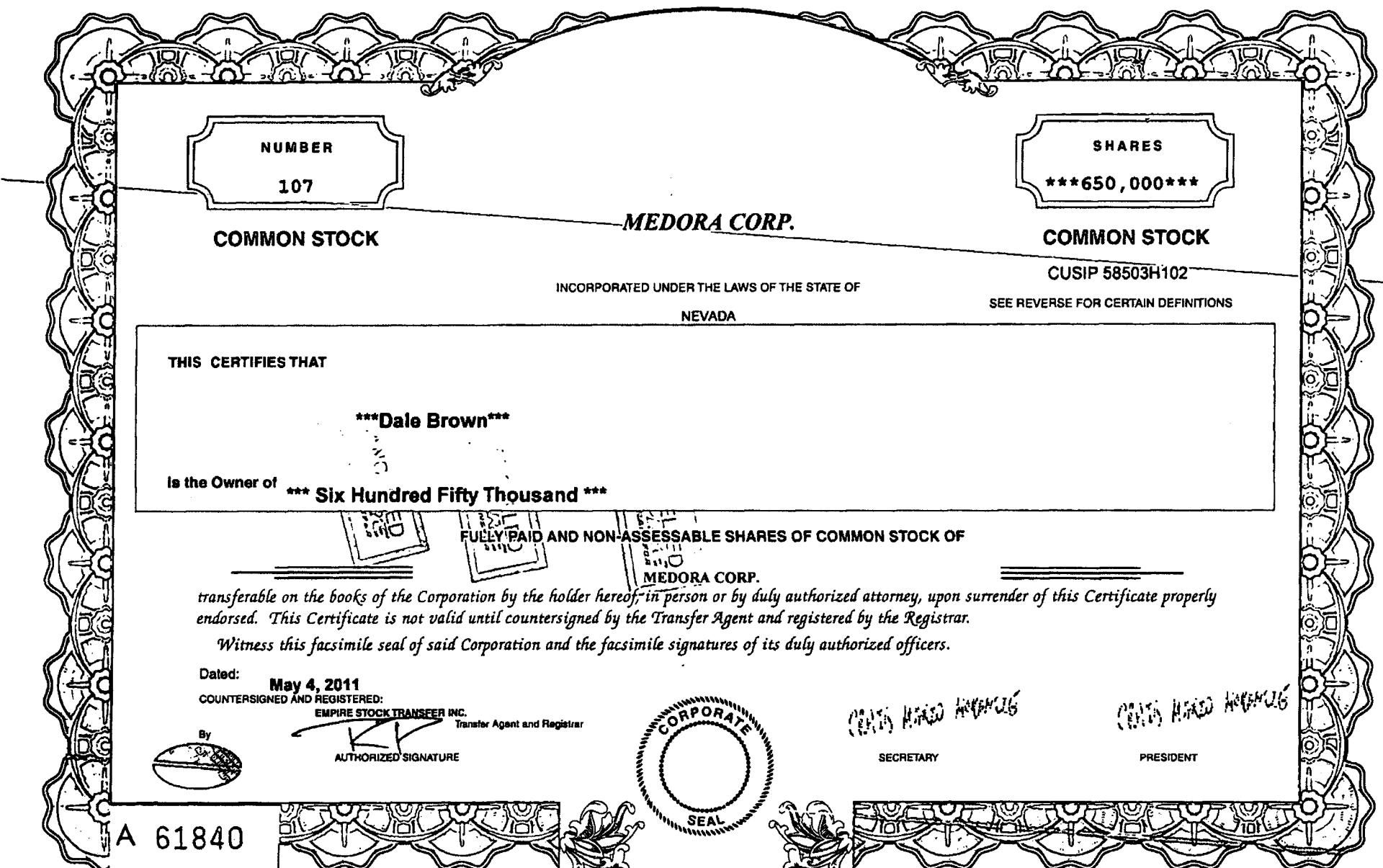
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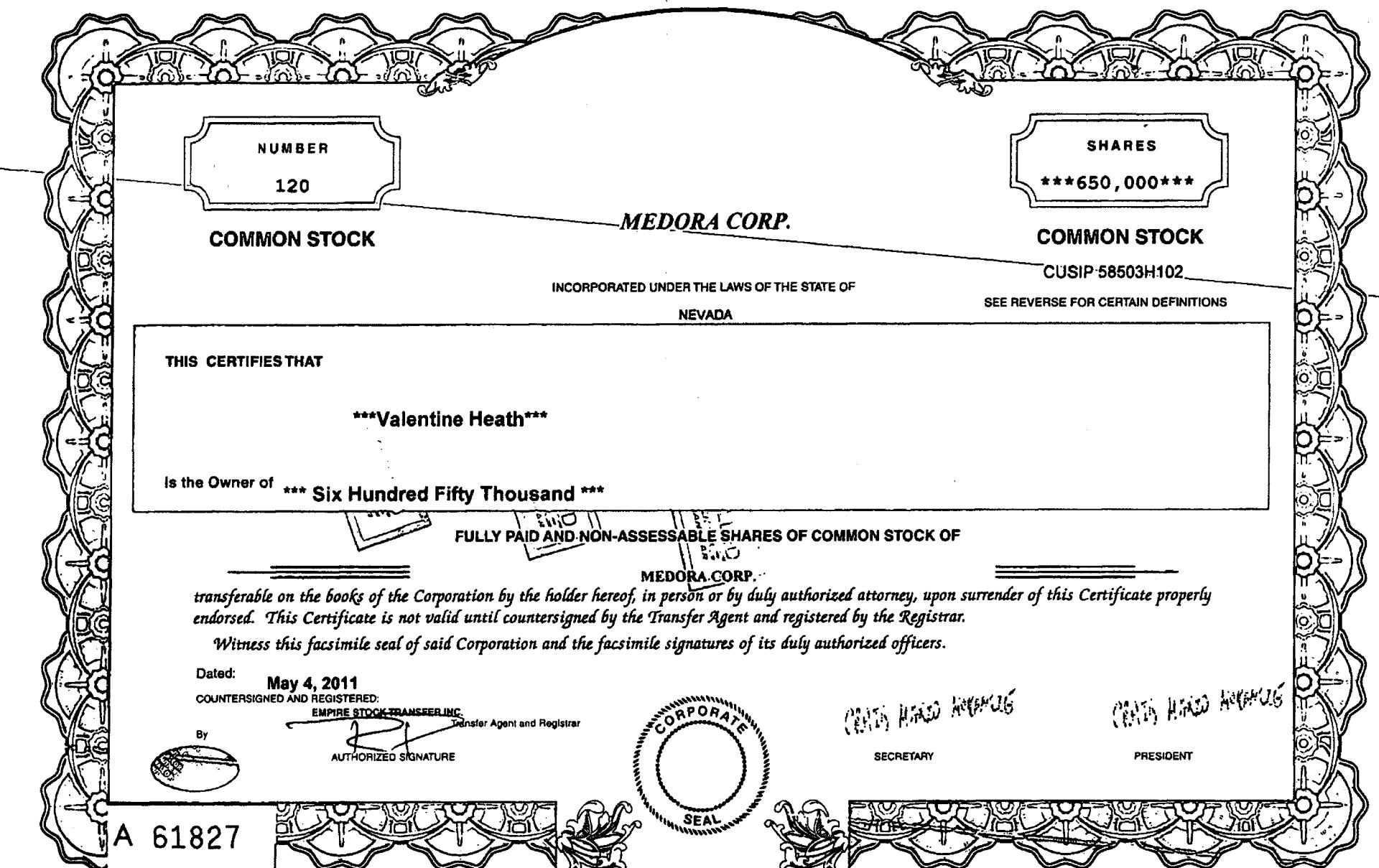
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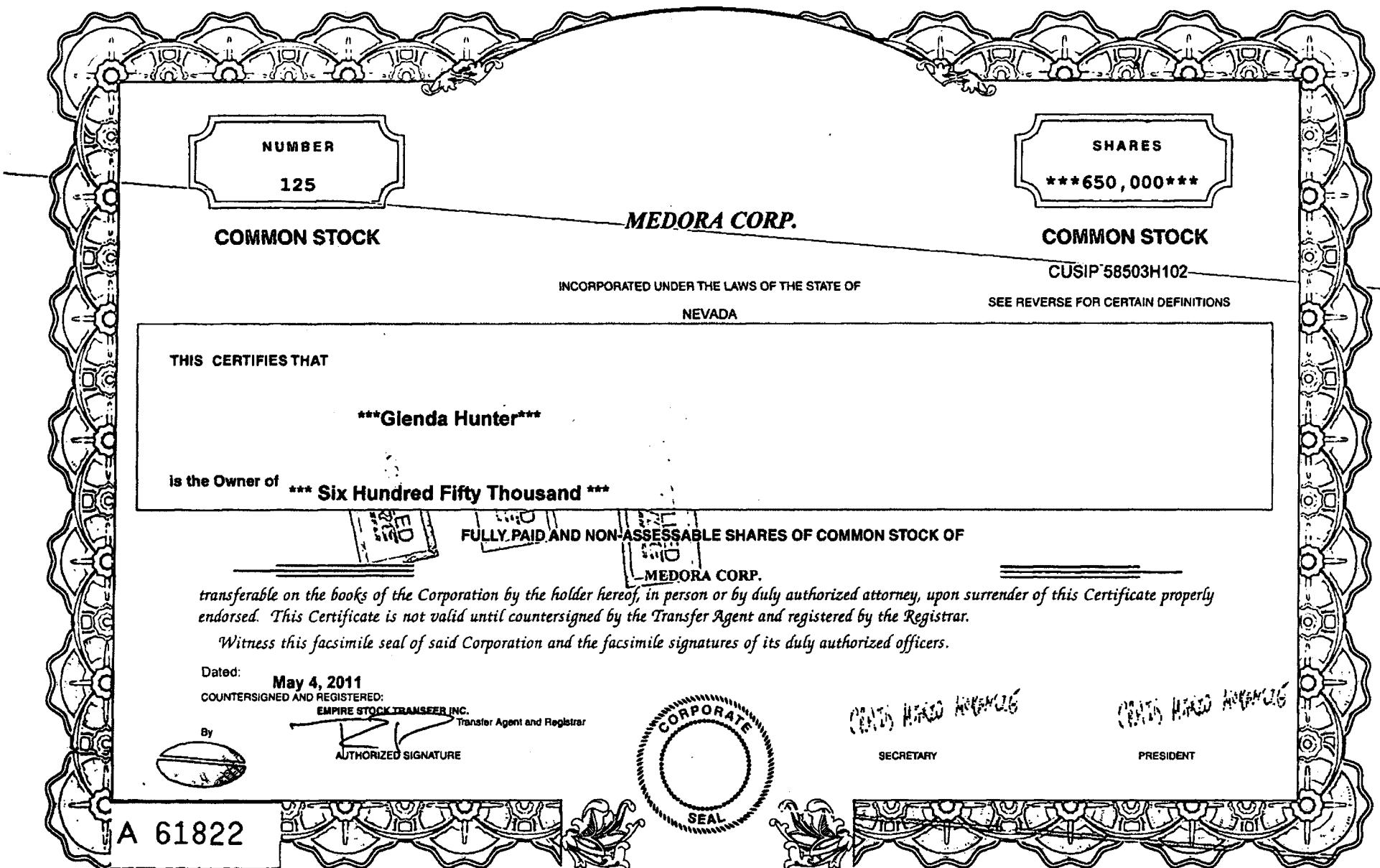
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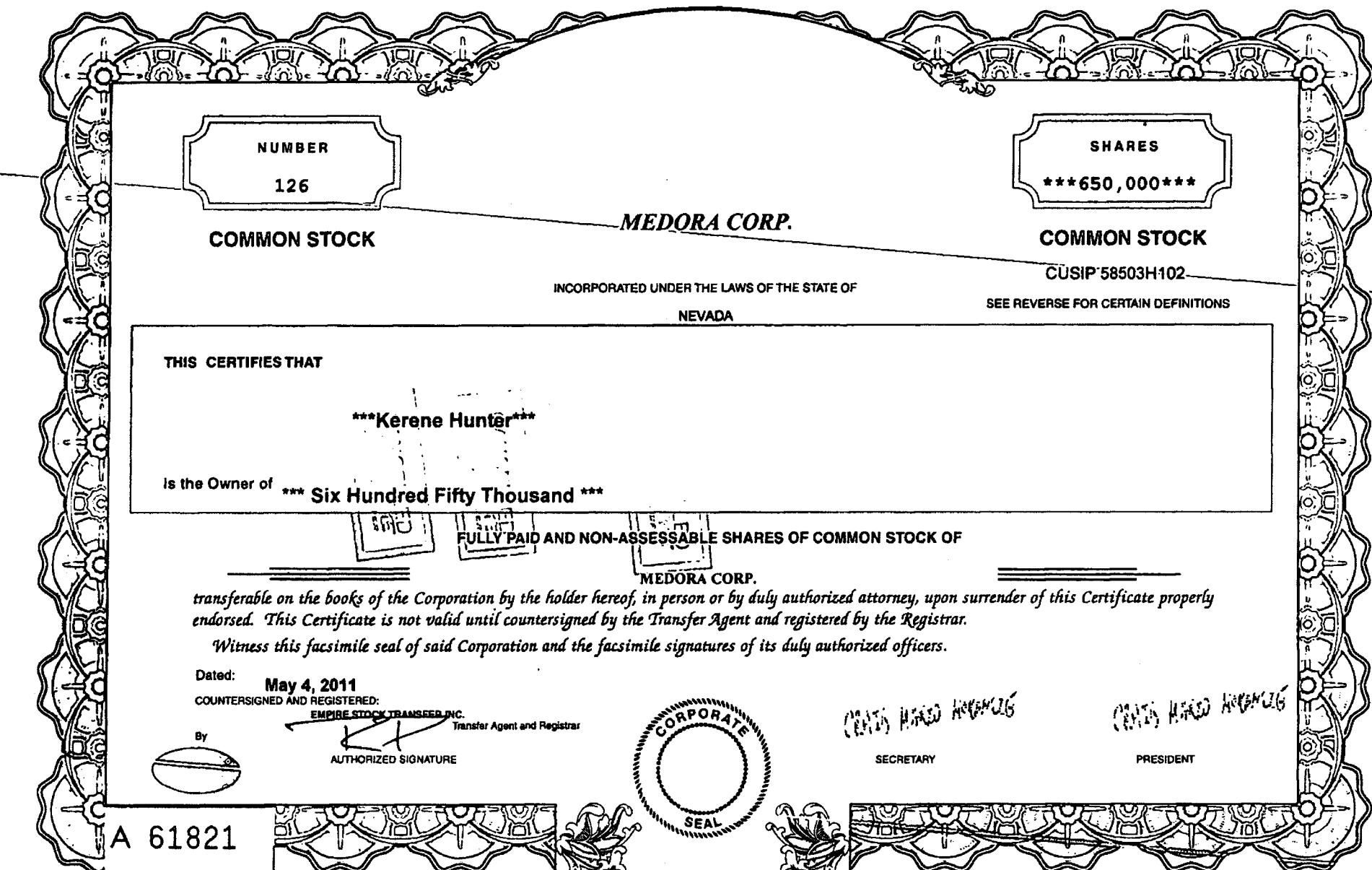
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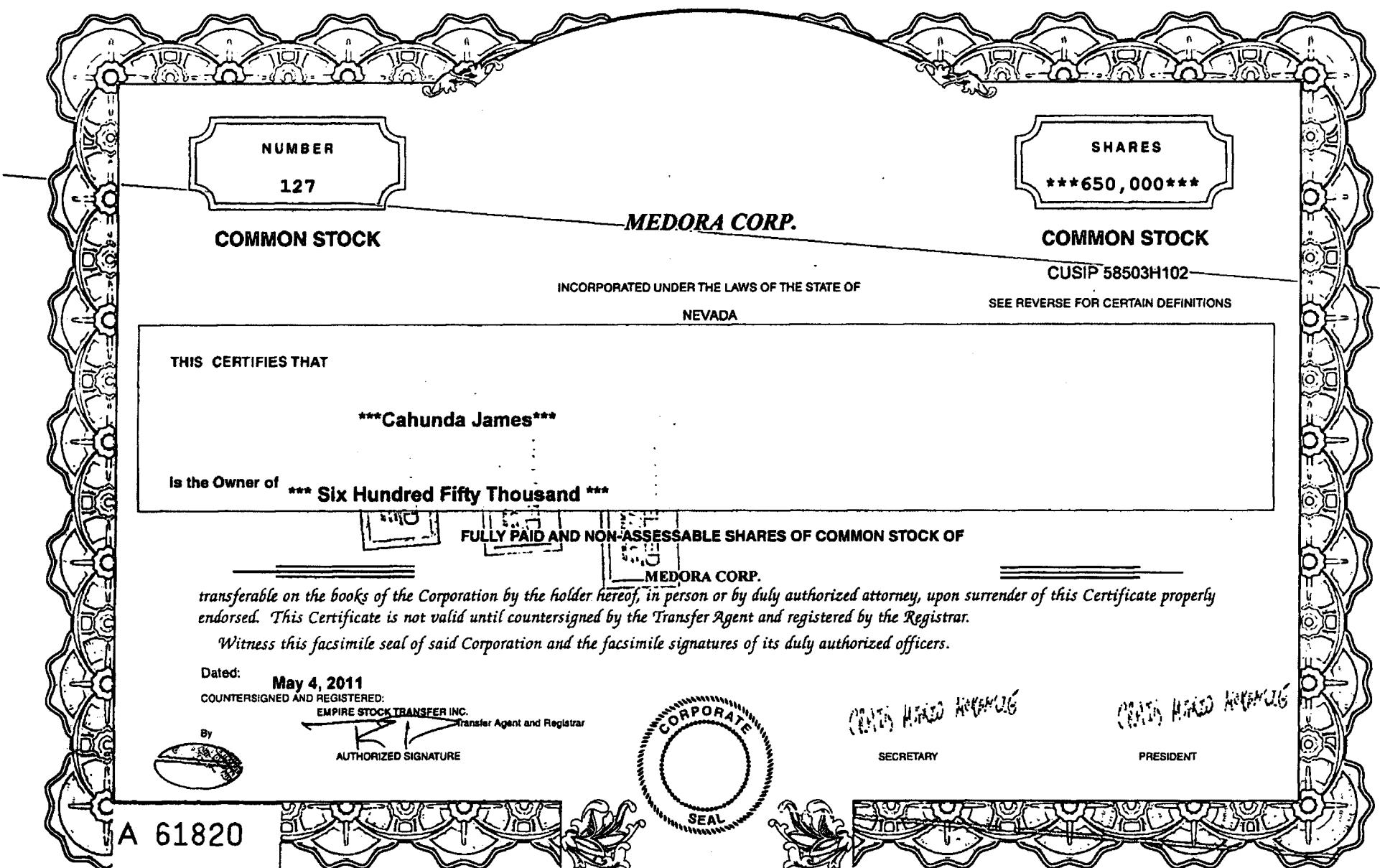
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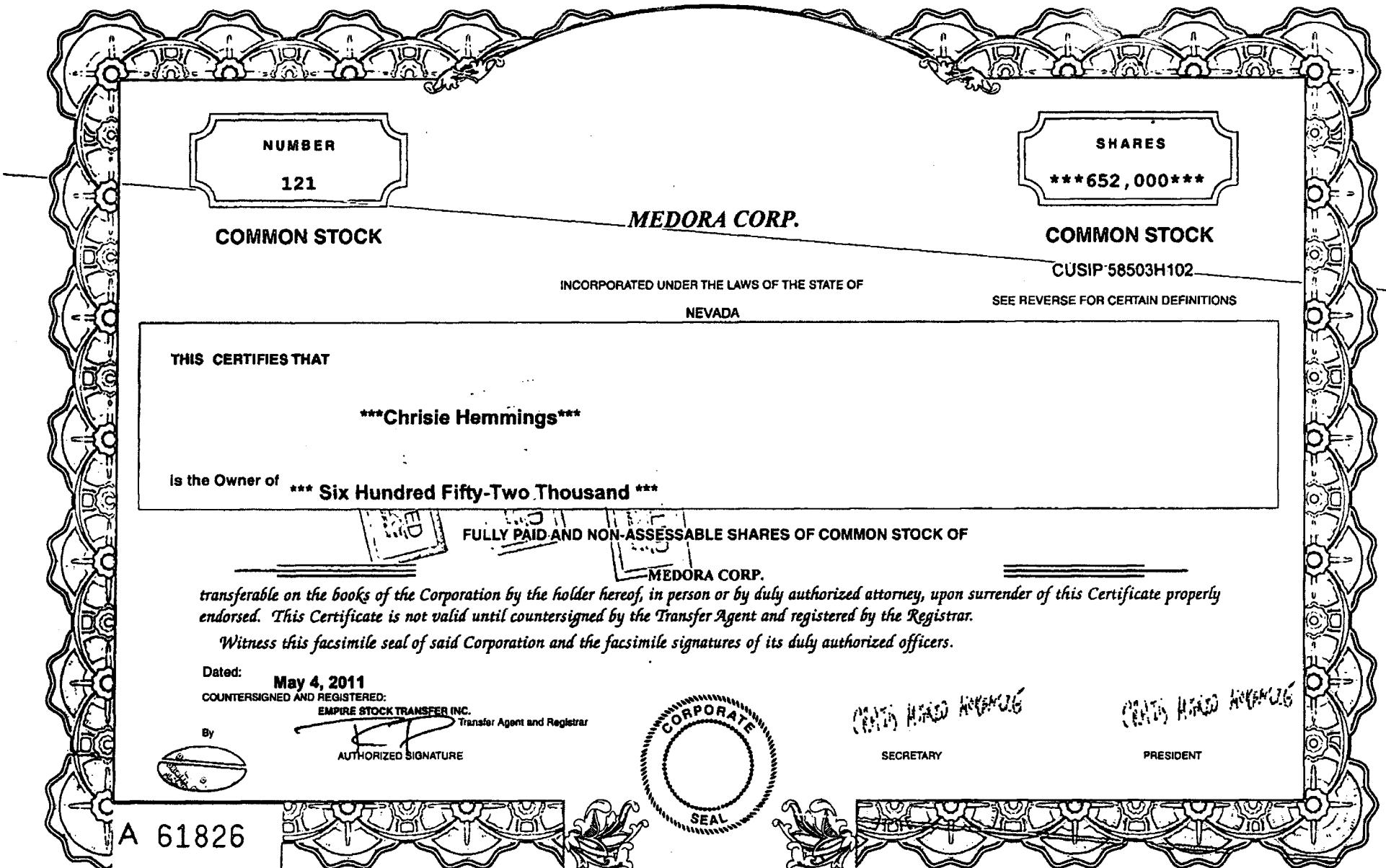
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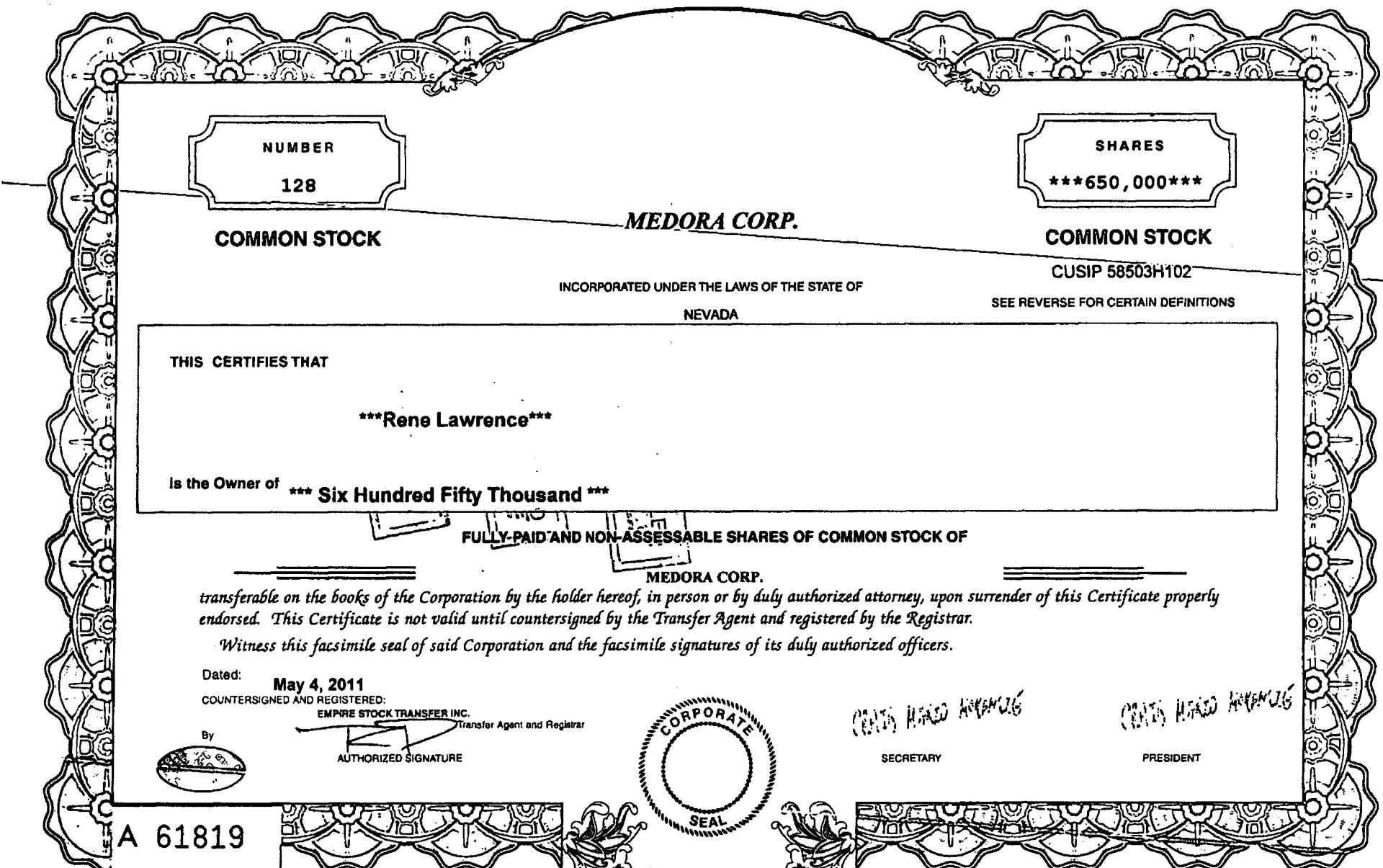
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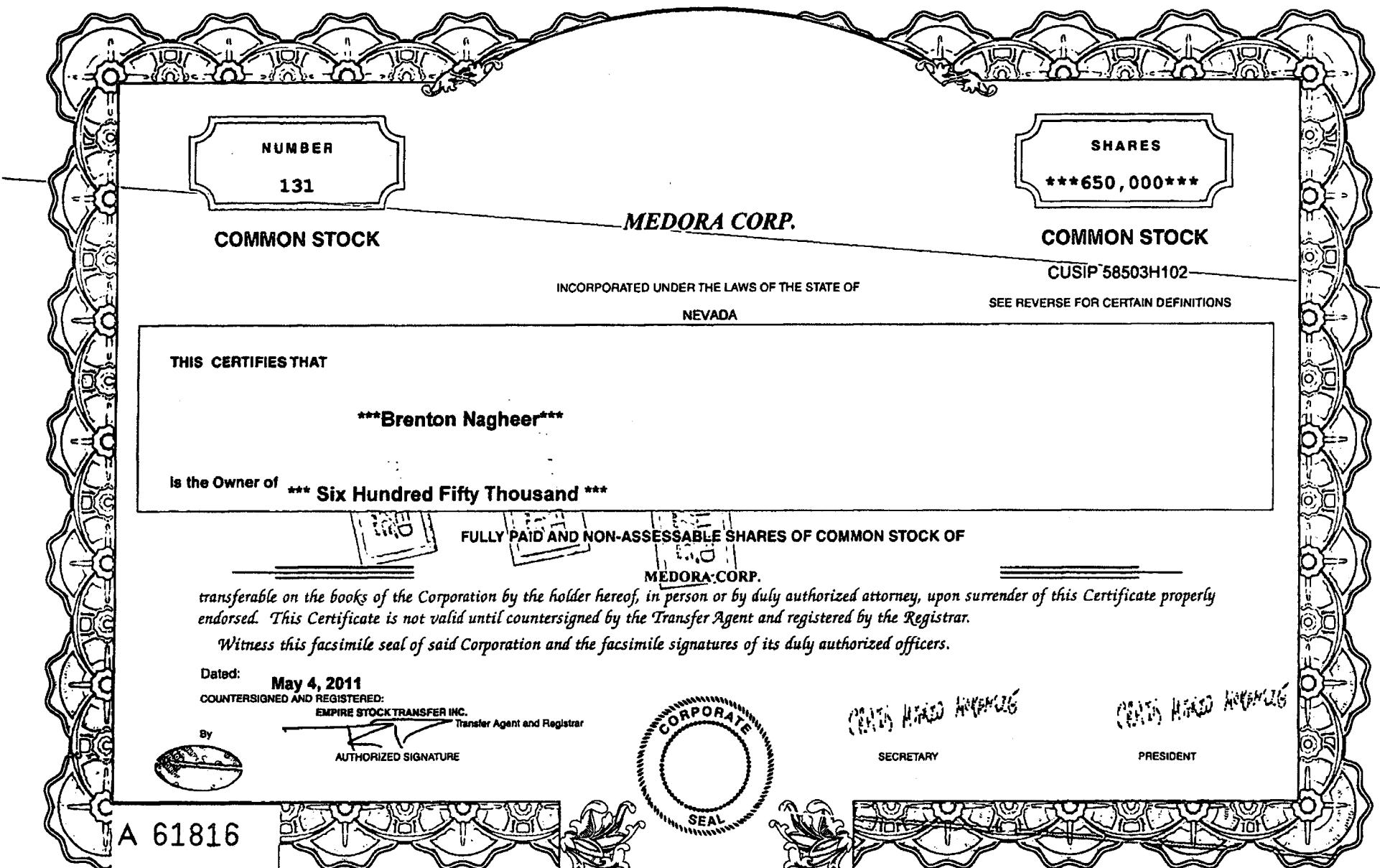
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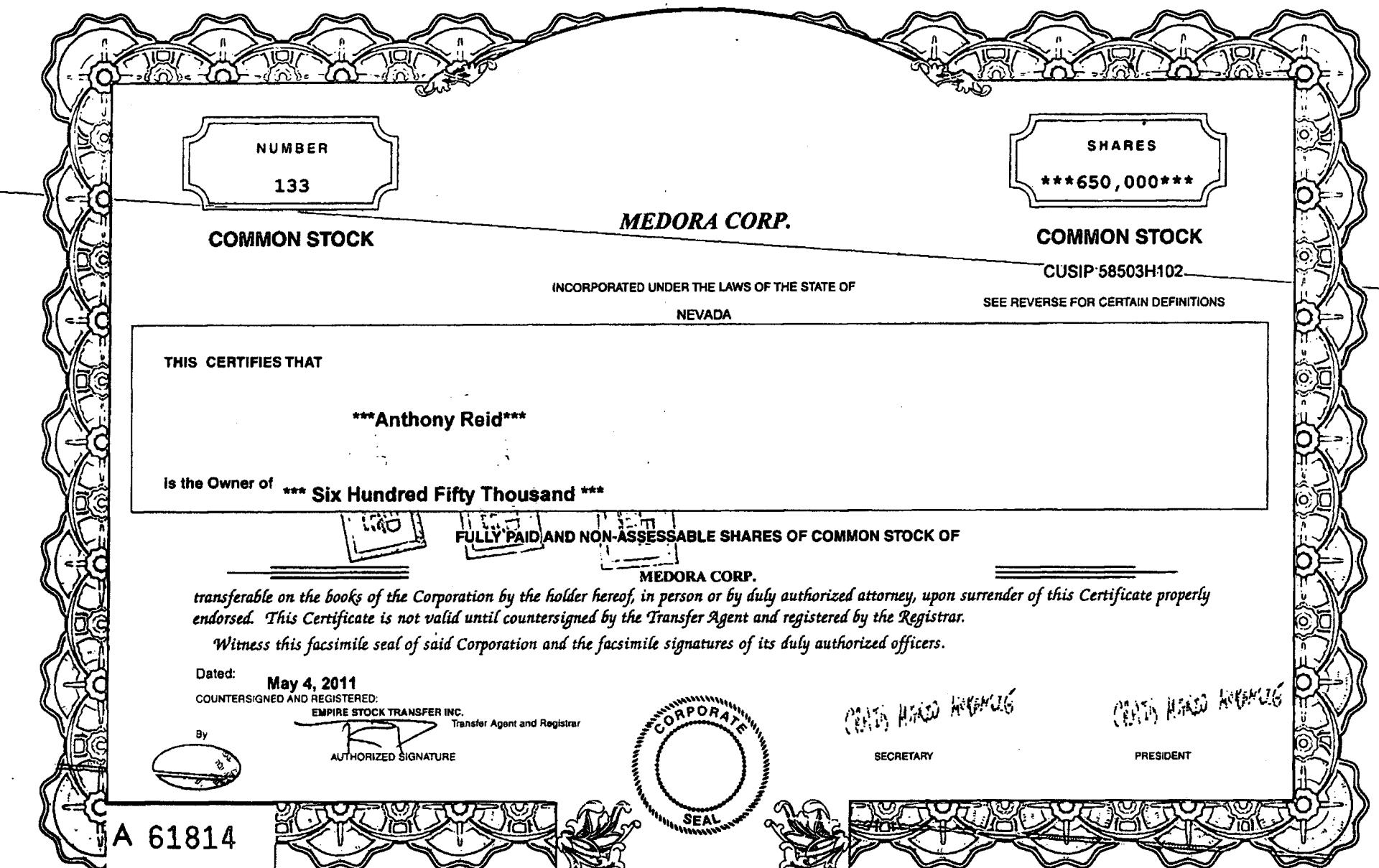
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AND LOAN ASSOCIATION AND CREDIT UNIONS) WITH MEMBERSHIP
IN AN APPROVED SIGNATURE GUARANTEE MEDALLION PROGRAM
PURSUANT TO S.E.C. RULE 17AD-15.



The following abbreviations, when used in the inscription of the face of this certificate, shall be construed as though they were written out in full according to applicable laws or regulations:

TEN COM — as tenants in common

UNIF GIFT MIN ACT —

Custodian

TENENT — as tenants by the entireties

Custodian
(Cust) (Minor)
under Uniform Gifts to Minors Act

JT TEN — as joint tenants with right
of survivorship and not as
tenants in common

(State)

Additional abbreviations may also be used though not in the above list.

For Value Received, _____ hereby sells, assigns and transfers unto

**PLEASE INSERT SOCIAL SECURITY
OR OTHER IDENTIFYING NUMBER**

[View Details](#)

(PLEASE PRINT OR TYPE NAME AND ADDRESS INCLUDING POSTAL ZIP CODE OF ASSIGNEE)

Shares

of the Common Stock represented by this Certificate and hereby
irrevocably constitutes and appoints

Attorney

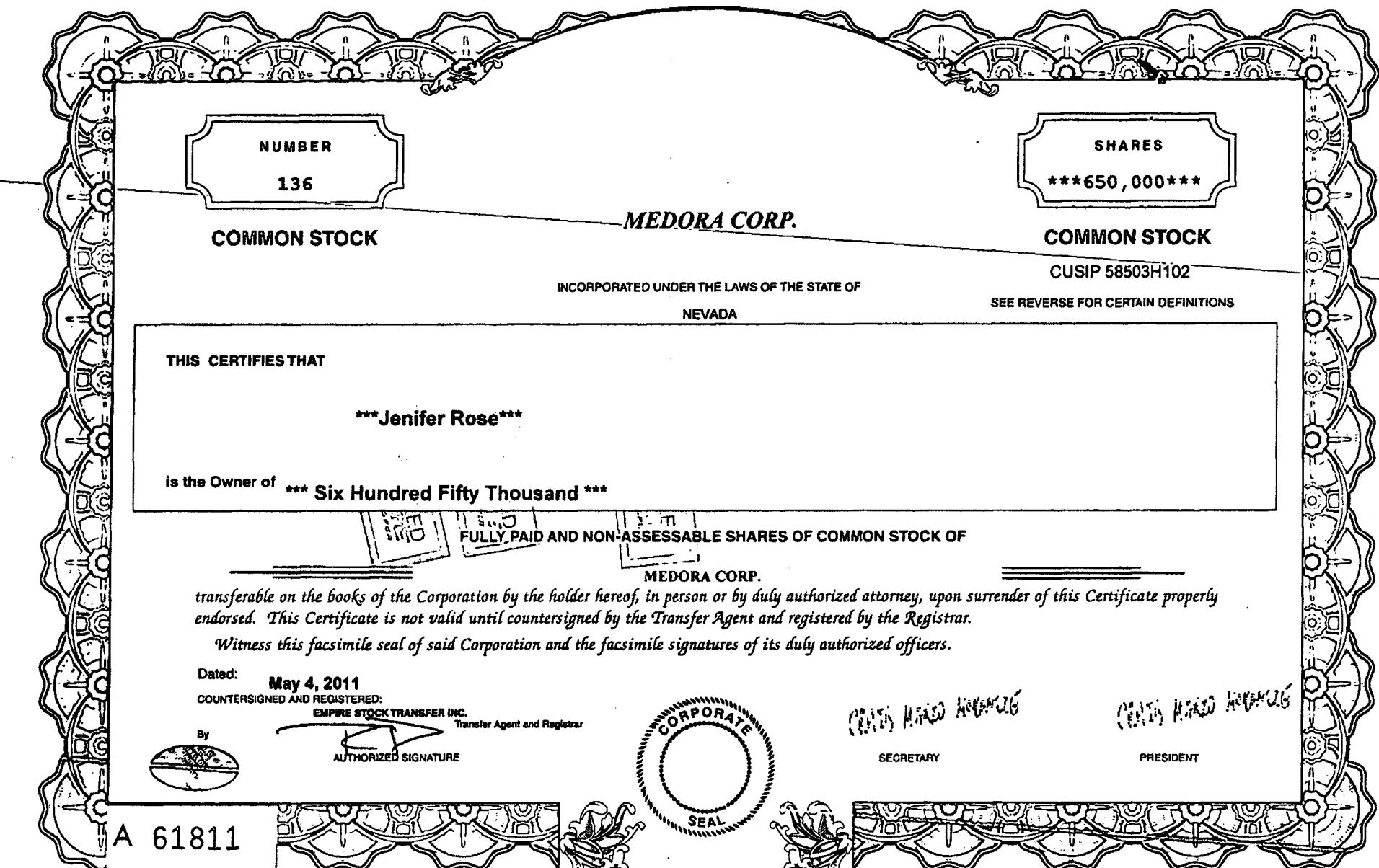
to transfer the said stock on the books of the within-named Corporation
with full power of substitution in the premises.

Dated _____

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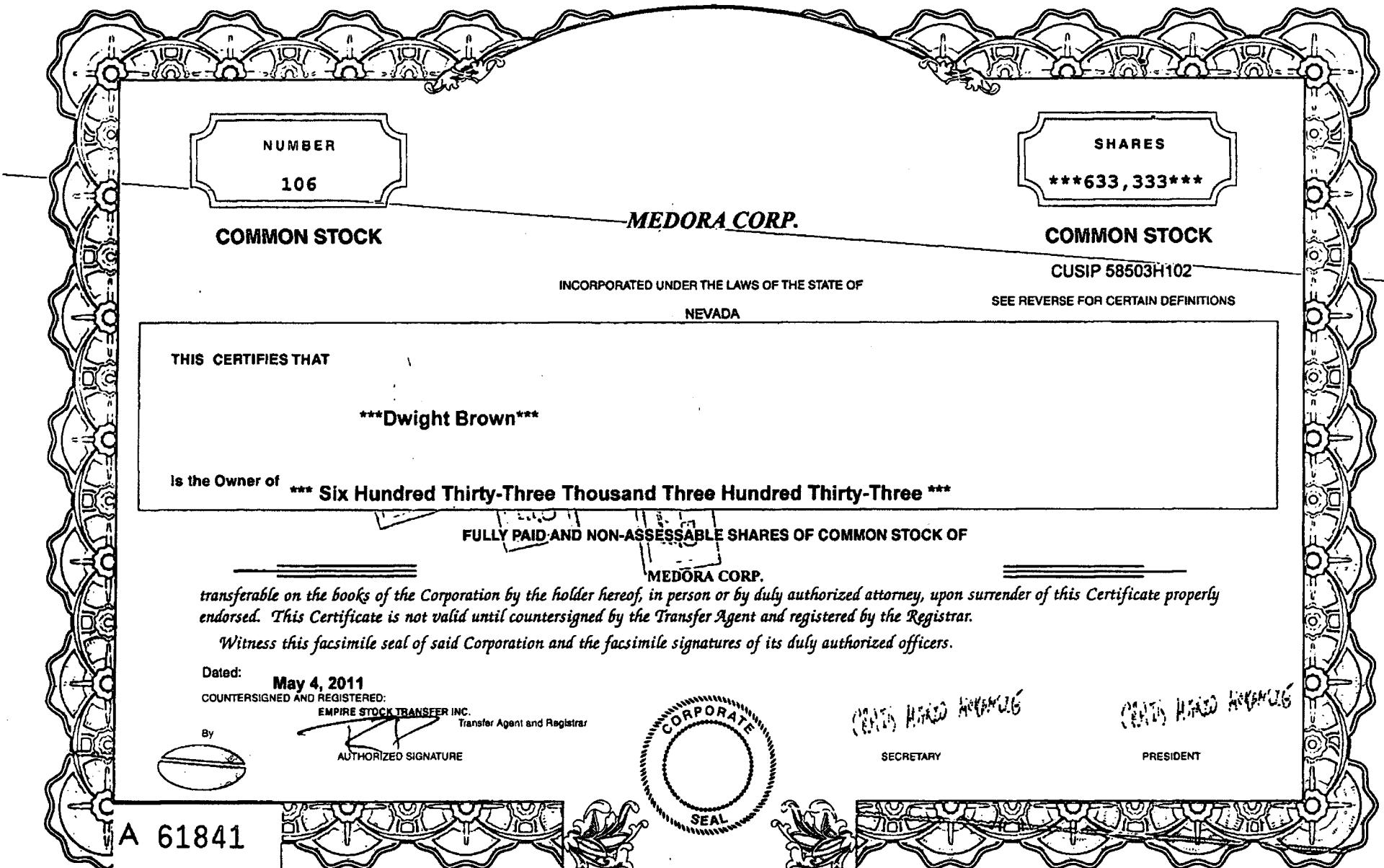
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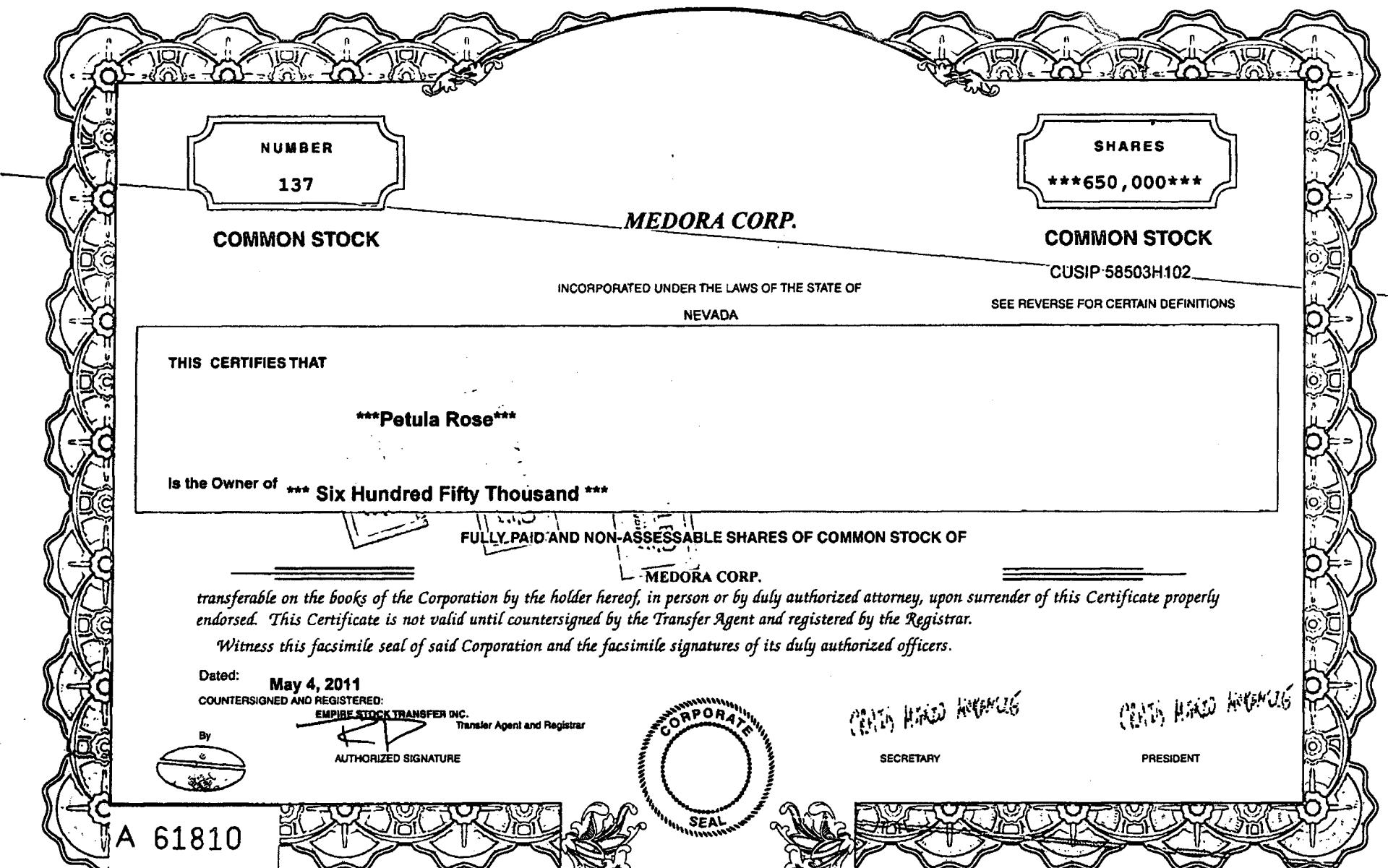
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Figure 1. The relationship between the number of species and the area of forest cover.

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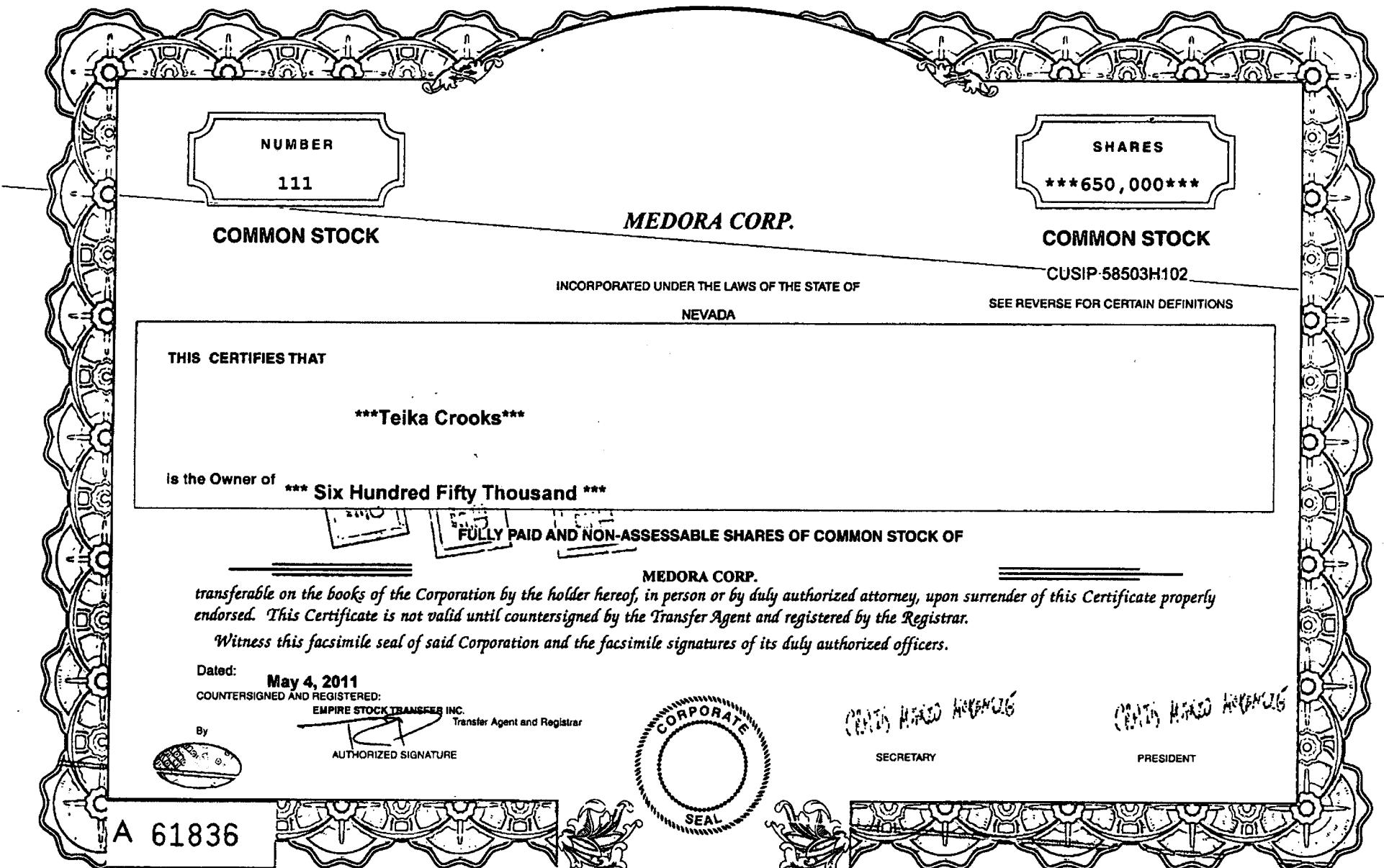
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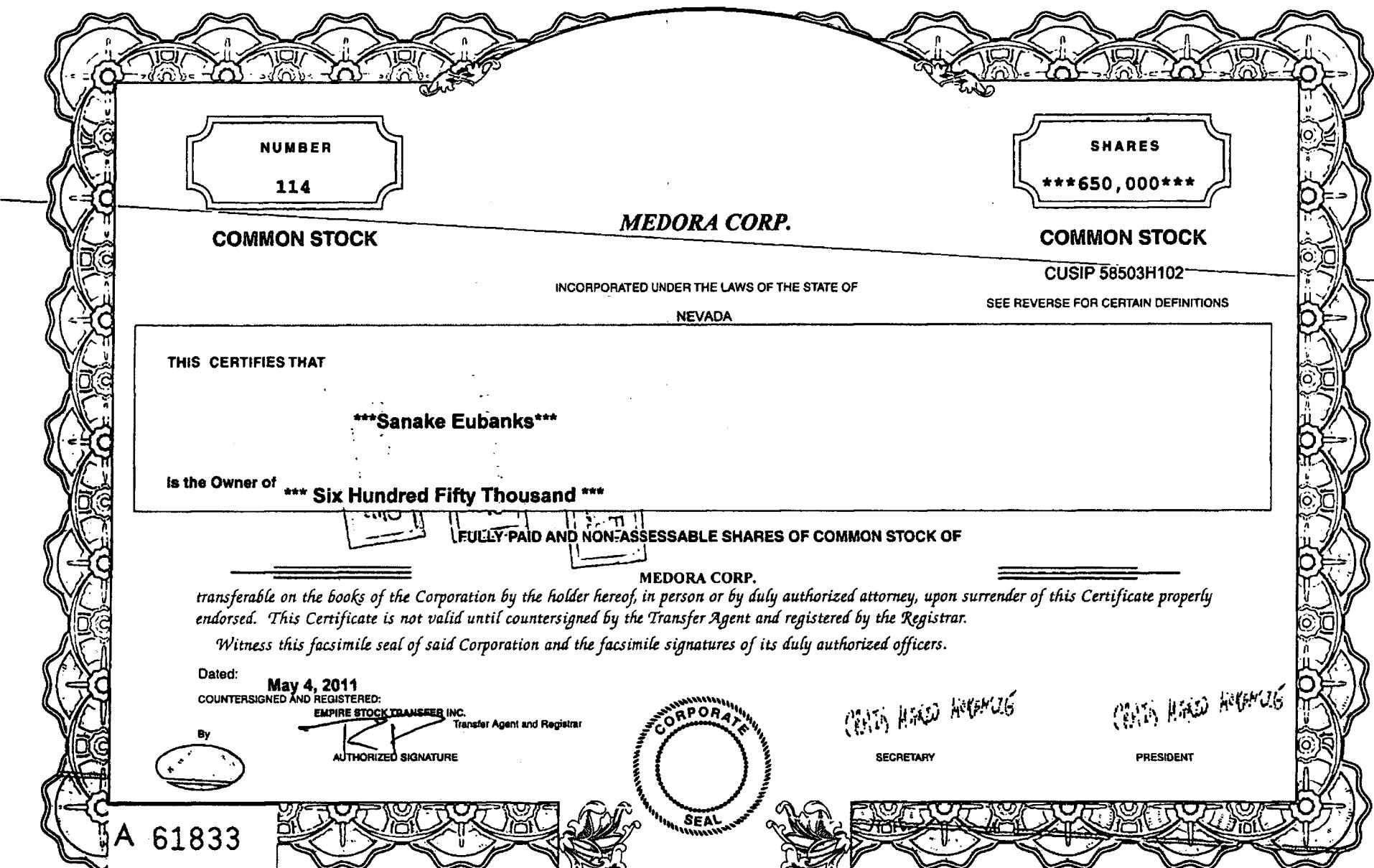
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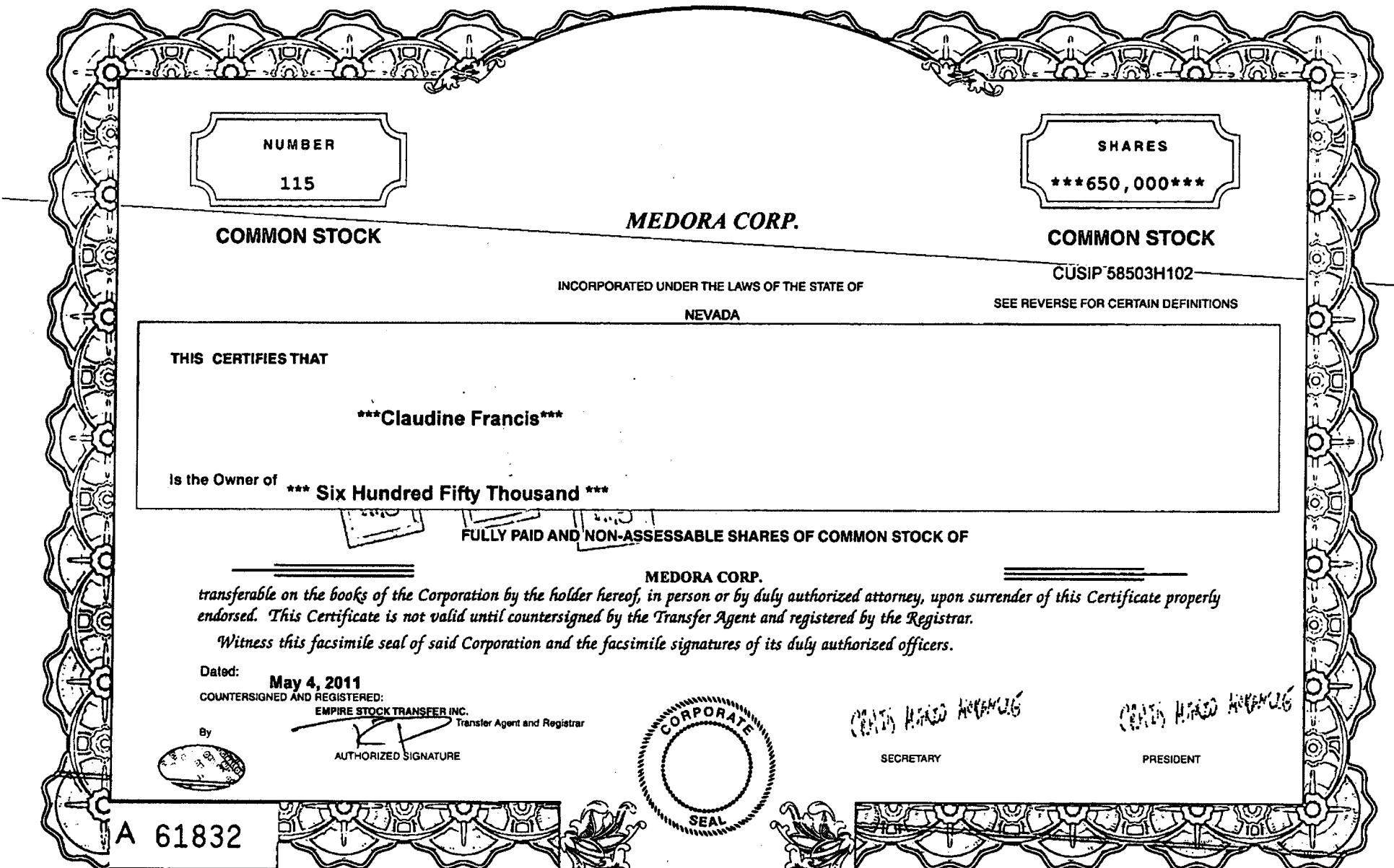
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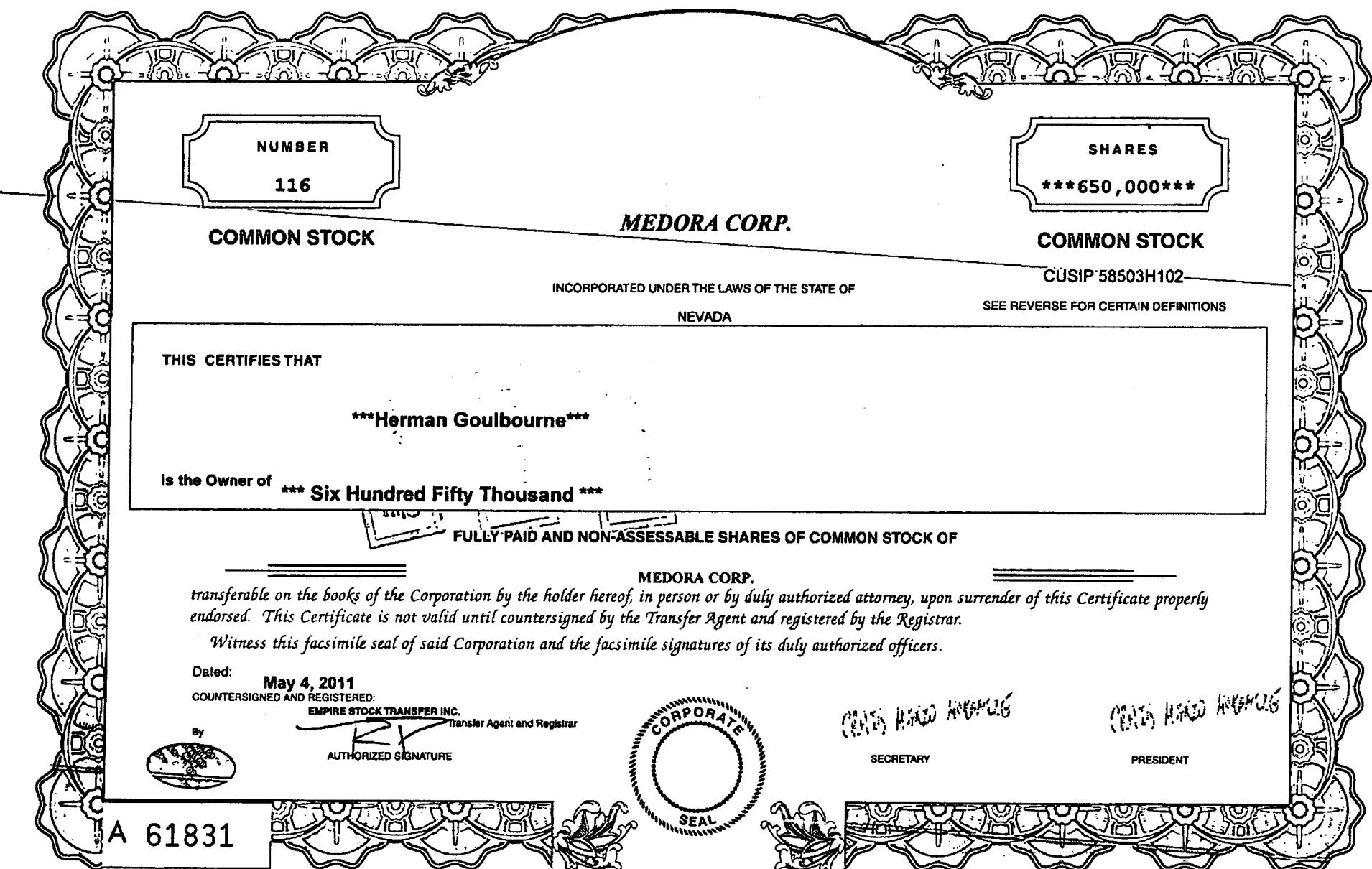
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Log Sheet

Issuer: MEDO-Medora Corp.
Received: 02/23/12 09:47 AM ID/SCL#: 58503H102105
Received From: CELTIC CONSULTANTS
How Received: FEDEX
Track Number In: 793256599118
Control Ticket: STTK000000032989
SEC Item Count: 1 Non-Routine
Contents: 105...20 VARRIOUS CERTS

Transaction No.: 13 Completed: 03/01/12

Track Number Out: fedex 793292413335

Sent To:

Fees: **Due:** **Rcvd:** **Check #:**

Assigned To:

Certificate Number(s) or Book Entry ID's: 4

CS1-157,CS1-158,CS1-159,CS1-160

Comments:

Initials **Date**

Logged In

Medallion Verified

Review Documents

Processed by

Stamp Certificates as Canceled and Transferred

Final Review/Authentification

. Batch Completed and Made Available

Management Review

SCHEDULE A

Gotama Capital SA Trust Company Complex, Ajeltake Rd., Ajeltake Island, Majuro, Marshall Islands, MH96960	1 X 500,000
Caledonia Partners LLC Henville Building Charlestown, Nevis	1 X 150,000

SCHEDULE B

Lornex Financial Ltd.
Henville Building
Charlestown, Nevis

1 X 500,000

Caledonia Partners LLC
Henville Building
Charlestown, Nevis

1 X 133,333

CERTIFIED RESOLUTIONS ADOPTED BY BOARD OF DIRECTORS OF
MEDORA CORP.
A NEVADA CORPORATION

The undersigned hereby certifies that he is the duly elected, qualified and acting President of the above-named Corporation and in that capacity in charge of its official records including the minute book containing original minutes of meetings of its Board of Directors; and that on the 6TH day of June, 2011, a meeting of said Board of Directors was duly convened and held, with a quorum present throughout the proceedings thereof, at which the following resolutions were duly moved, seconded and carried, said resolutions remaining in full force and effect at the date of this certificate:

BE IT RESOLVED: That EMPIRE STOCK TRANSFER INC., Transfer Agent for this corporation be, and it hereby is, directed to process the transfer request regarding the shareholders whose shares were registered through the S-1 and solely whose names are listed below in Appendix A, and this Board of Directors does hereby extend this corporation's irrevocable agreement to indemnify said Transfer Agent for all loss, liability or expense in carrying out the authority and direction herein contained on the terms herein set forth. The Transfer Agent shall maintain the right to uphold the transfer in the event of forgery.

IN WITNESS WHEREOF, the undersigned has set his hand in his capacity above mentioned and affixed the seal of the above named corporation, all this 6th day of June, 2011.

By: CRAIG MARLO MCKENZIE
Craig McKenzie, President

SEE ATTACHED LIST in APPENDIX A

cts 104:105

APPENDIX A

S-1 REGISTERED SHAREHOLDER LIST

Name fo Subsriber First	Last
Craig	McKenzie
Randy	Bernard
Alciann	Boswell
Jason	Brackenridge
Noel	Brackenridge
* Dwight	Brown
* Dale	Brown
Thromo	Brown
Shane	Brown
Karen	Clarke
* Teika	Crooks
Kenisha	Daye
Jermaine	Dickenson
* Sanake	Eubanks
* Claudine	Francis
* Herman	Goulbourne
Jamar	Gunter
Audrey	Hanson
Garfield	Harris
* Valentine	Heath
* Chrisie	Hemmings
Devene	Henry
Damian.	Henry
Harvey	Henry
* Glenda	Hunter
* Kerene	Hunter
* Cahunda	James
* Rene	Lawrence
Ricardo	Livingston
Wayne	Livingston
* Brenton	Nagheer
Garon	Ormsby
* Anthony	Reid
Rupert	Richards
Chadwin	Robinson
* Jenifer	Rose
* Petula	Rose
Semone	Rottingham
* Vecoth	Singh
Debbian	Taylor
Lafane	Taylor
Abigail	Taylor
Jodi-Kae	Williams

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IN WITNESS WHEREOF, the undersigned has set his hand in his capacity above mentioned and affixed the seal of the above named corporation, all this 27th day of February, 2012.

By: CRAIG MARIO MCKENZIE
Craig McKenzie, President

SEE ATTACHED LIST in APPENDIX A

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Noel	Brackenridge
Dwight	Brown
Dale	Brown
Thromo	Brown
Shane	Brown
Karen	Clarke
Teika	Crooks
Kenisha	Daye
Jermaine	Dickenson
Sanake	Eubanks
Claudine	Francis
Herman	Goulbourne
Jamar	Gunter
Audrey	Hanson
Garfield	Harris
Valentine	Heath
Chrisie	Hemmings
Devene	Henry
Damian	Henry
Harvey	Henry
Glenda	Hunter
Kerene	Hunter
Cahunda	James
Rene	Lawrence
Ricardo	Livingston
Wayne	Livingston
Brenton	Nagheer
Garon	Ormsby
Anthony	Reid
Rupert	Richards
Chadwin	Robinson
Jenifer	Rose
Petula	Rose
Semone	Rottingham
Vecoth	Singh
Debbian	Taylor
Lafane	Taylor
Abigail	Taylor
Jodi-Kae	Williams